



CountryMark.

Countrymark Energy Resources, LLC
25 N. W. Riverside Drive, Suite 100
Evansville, IN 47708
Tel 812.759.9440
www.countrymark.com

June 9, 2010

Hershel McDivitt, Director
Division of Oil and Gas
Indiana Department of Natural Resources
402 West Washington St., Rom W293
Indianapolis, IN 46204

Re: Muchlenbien-Midway Unit
W/2 NW 27-6S-12W, 80 Acres
Posey County, IN

Dear Mr. McDivitt:

Enclosed herewith are original and one copy of an Application for Integration Order together with a permit application and payment check for a horizontal well.

The Midway portion of the proposed unit (shown on Exhibit B) is a subdivision consisting of 32 residential tracts. Of the 32 tracts, the owners of two, (1) Gary and Elizabeth Williams; and (2) Ralph J. and Joann T. Wheeler, have declined numerous requests for a non-drilling lease. Their respective parcels are referred in Paragraph 6 of the Application as Integration Tracts A and B (shown on Exhibit B).

As shown on Exhibit A, several of the parcels, including Integration Tract A are covered by mortgages which would pre-date and thus have priority over our oil and gas leases. Consents to Leases have been requested but not all have been forthcoming even though all of the leases in Midway exclude surface operations of any kind.

Our legal counsel, Vern Partenheimer, has expressed the opinion that the DOG has authority to integrate mortgage interests as well as owner interests.

For your convenience, we have prepared and enclose herewith mailing packets for Gary and Elizabeth Williams (Integration Tract A); Ralph J. and Joann T. Wheeler (Integration Tract B); and all of the mortgagee interest holders as shown for service on Exhibit A that have not previously consented. Some of the mortgage interests have multiple addresses of record which is the reason there are multiple packets.

JUN 11 2010

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We understand that you will set a hearing date and location and prepare a notice that you will enclose in each packet. We also understand that you will take care of whatever publication is necessary and will, of course, pay or reimburse the cost. A hearing in early June would be fine.

Incidentally, Core has successfully drilled three horizontal Wells just west of this location which Countrymark now operates and believes this project will have similar results.

Please contact the undersigned at the telephone number below if you have any concerns, comments, questions or matters that we have not addressed appropriately.

Yours very truly,

Jacob L. Hancock
Senior Landman
812-759-6953

JUN 11 2010

**STATE OF INDIANA
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL AND GAS**

RE:

**MUEHLENBEIN-MIDWAY
UNIT
W/2 NW 27 -6S-12W, 80 ACRES
POSEY COUNTY, INDIANA**

DOCKET NO. D06-3-2010

APPLICATION FOR INTEGRATION ORDER

Countrymark Energy Resources, LLC
25 NW Riverside Dr., Suite 100
Evansville, IN 47708

OPERATOR & OWNER

Verner P. Partenheimer, #5627-26
Hall, Partenheimer and Kinkle
219 N. Hart St., P.O. Box 13
Princeton, IN 47670
Attorney for Applicant

Countrymark Energy Resources, LLC an Indiana limited liability company is the owner of the Lessee's interest and operator of the oil and gas leases hereinafter referred. Countrymark hereinafter identified as "Applicant," hereby applies for an integration order pursuant to Indiana Code 14-37-9, to establish a drilling unit (the "Muehlenbein-Midway Unit") and in support thereof say:

1. Applicant's principal place of business in Indiana is located at 25 N.W. Riverside Drive, Suite 100, Evansville, IN 47708.
2. Applicant is the owner of an oil and gas lease dated April 15, 1947, from Edward

Muehlenbein, as lessor, to W.C. McBride, Inc., as lessee, recorded in Record Book 24, page 358, office of the Recorder of Posey County, Indiana, which covers the following land in Posey County, Indiana, to-wit:

the northwest quarter of the northwest quarter of Section 27, Township 6 South, Range 12 West, containing 40 acres, more or less

which is identified for the purposes of this application as Lease Tract 1.

3. Applicant is also the owner of oil and gas leases identified for the purposes of this application as Lease Tracts 2 through 31, all of which cover lands in the southwest quarter of the northwest quarter of Section 27, Township 6 South, Range 12 West containing, exclusive of the Integration Tracts hereinafter identified, 37.81 acres, more or less, and further described on Exhibit A attached and incorporated by reference.

4. Applicant's ownership interest in Lease Tract 1 is the entire working interest subject to an overriding royalty of $\frac{1}{32}$ of $\frac{7}{8}$ of gross production held by Partin Family Trust, whose address is 1759 West CR 550 South, Washington, Indiana 47501, leaving a net revenue interest to Applicant of .847656. Applicant's ownership interest in Lease Tracts 2-31 is $\frac{7}{8}$ working interest or .875

5. Exhibit B attached hereto and incorporated by reference is a plat which graphically discloses the west half of the northwest quarter of Section 27, Township 6 South, Range 12 West, Lease Tracts 1 through 31 and the Integration Tracts A and B. A Cypress Formation reservoir which has heretofore produced underlays the proposed unit and Applicant believes that substantial oil remains in place that maybe recovered by re-entry and to the end that the production may be increased and waste prevented, proposes to establish the unit and engage in enhanced recovery, secondary recovery, pressure maintenance, further drilling or other

recovery programs that Applicant may deem feasible, necessary or desirable to efficiently and economically increase the ultimate recovery of the unitized substances. Exhibit B also shows the point of entry and well path of a proposed horizontal well as identified on a drilling permit application filed herewith.

6. To pursue the foregoing objectives, Applicant proposes to integrate the following tracts or parcels in the Muehlenbein-Midway Unit, the owners of which have failed to agree to voluntary integration:

Integration Tract A (unleased)

Ownership: Gary Williams and Elizabeth Williams, husband and wife, acquired by a Special Warranty Deed dated May 8, 2006, and recorded May 15, 2006, as Record No. 200602202.

Description: Lot Number (2) in Section B, in Midway Acres Subdivision, as shown by the Plat recorded September 29, 1976, in Deed Record 120, page 276 in the Office of the Recorder of Posey County, Indiana, containing 0.83 acres.

Owner's current mailing address:

4280 Pebble Lane
Mt. Vernon, Indiana, 47620

Integration Tract B (unleased)

Ownership: Ralph J. Wheeler and Joann T. Wheeler, husband and wife, acquired by Warranty Deed dated July 6, 1990, and in Deed Record Book 168, page 18.

Description: Lot Number 6, Section B, in Midway Acres Subdivision as shown by Plat recorded June 29, 1976, in Deed Record 120, page 276, in the Office of the Recorder of Posey County, Indiana, containing 0.71 acres.

Owner's current mailing address:

4315 Joyce Lane
Mt. Vernon, Indiana, 47620-9624

which are collectively referred to herein as the "Integration Tracts."

7. By virtue of lease authority and written consent, Applicant has pooled Lease Tracts 1-31 for oil and gas development purposes by a Pooling Declaration. By this authority and

the exercise thereof, the royalty and overriding royalty owners of Lease Tracts 1-31 are not persons or entities affected by the matters addressed in this application.

8. The proposed unit is within a pool or portion of a pool suitable for secondary recovery methods, and for the prevention of waste and to avoid the drilling of unnecessary wells, the interests of the owners named in Paragraph 6 above, should be integrated upon terms reasonable to give the owners of each tract an equitable share of oil and gas in and that may be recovered from the unit and as to Integration Tracts A and B a fair and reasonable allocation of development expense.

9. Each of the oil and gas leases covering Lease Tracts 1-31 provides for a 1/8 royalty, with no Lessor contribution, and is reasonable under the circumstances in that the proposed re-entry well (1) is speculative as to result; (2) will require an investment of between \$750,000 and \$1,000,000 and (3) as to Leases 2 through 31 and Integration Tracts A and B will consist of a horizontal bore hole at least 2,000 feet subsurface, without any leasehold right or authority for ingress and egress or any other rights to the surface of the land or disturbing the surface in any way whatsoever and (4) the point of entry and withdrawal of production is more than 250 feet from the northern boundary of the tracts comprising the Midway subdivision as located in the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West. Accordingly applicant proposes that the Integration Tracts be allocated revenue from production as follows:

	Surface Acres	Production Allocation
Integration Tract A	0.83	$0.83/79.35 \times .125 = .00131$
Integration Tract B	0.71	$0.71/79.35 \times .125 = .00119$

With no obligation to contribute to development or operating expense and with applicant having no right of entry on the surface or above 600 feet subsurface or upon such other terms as may be deemed reasonable under the provisions of I.C. 14-37-9-2,3 and 4.

10. The public records of Posey County, Indiana, disclose certain mortgagee interests that may be prior in time to certain of the Oil and Gas Leases, and the holders thereof as shown by the public record are made parties hereto to answer as to such interest. The names and address of the persons or entities are set forth on Exhibit A attached hereto and incorporated by reference. Applicant proposes that the rights granted to applicant by the oil and gas leases covering Tract 2-31 were allowed as easements or appurtenances under the terms of the respective mortgages which do not impair the value of the security and that the Mortgagee interests should be bound by and subject to the proposed integration order as to Lease Tract 2-31 and, as applicable, integration Tracts A and B, with the royalty allocations provided for in the leases and pooling declaration.

WHEREFORE, Applicant requests relief as follows:

- (1) That this application be received and docketed;
- (2) That a date or dates be set for the receiving of objections thereto and of hearing on this application;
- (3) That notice be given by publication and by mailing as required by rule to all persons and interests that may be affected, namely the owners of Integration Tracts A and B and the Mortgagee interests; and
- (4) That upon hearing and due consideration of this application and objections thereto, if any, an order be entered integrating the parcels, leaseholds and mortgage security

interests comprising the unit as a single enhanced recovery drilling unit upon the terms and conditions proposed by Applicant or such other as may be fair and equitable.

Countrymark Energy Resources

By Charles E Smith

“APPLICANT”

VERIFICATION

I hereby affirm under the penalty for perjury that the facts set forth in the foregoing application and attachments thereto are true this 3rd day of June, 2010.

Charles E Smith

Verner P. Partenheimer, #5627-26
Hall, Partenheimer and Kinkle
219 N. Hart St., P.O. Box 13
Princeton, IN 47670
Attorney for Applicant

EXHIBIT A TO THE APPLICATION FOR INTEGRATION ORDER

Lease Tracts

Tract 2: Oil and Gas Lease dated August 17, 2007, from John C. Schmitt Jr. and Jo Anne Schmitt, a/k/a Joanne Schmitt, his wife, to Core Minerals Production Co., LLC, Recording No.200704650, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, lying in Marrs Township, and more particularly described as follows: Beginning at a point on the East line of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, which lies North 2 degrees 10 minutes East, a distance of Two Hundred Eight and Eighty Hundredths (208.80) feet from the Southeast corner of said quarter-quarter section; thence measuring South 80 degrees 17 minutes 30 seconds West, a distance of Five Hundred Fifty-three and Thirty-five Hundredths (553.35) feet to a point; thence measuring North 2 degrees 10 minutes East and parallel with the East line of said quarter-quarter section Six Hundred Eighty-five and Four Hundredths (685.04) feet to a point in the Middle Evansville Mt. Vernon Road; thence South 75 degrees 45 minutes East along said road Twelve and Forty-three Hundredths (12.43) feet to a point; thence South 69 degrees 37 minutes East along said road Two Hundred Twenty-one and Eighty Hundredths (221.80) feet to a point; thence South 72 degrees 54 minutes East along said road Three Hundred Twenty-nine and Seventy Hundredths (329.70) feet to a point on the East line of said quarter-quarter section; thence South 2 degrees 10 minutes West along and upon the East line of said quarter-quarter section Four Hundred Fourteen and Thirty-one (414.31) feet to the place of beginning, containing 6.80 acres, more or less.

NO MORTGAGES

Tract 3: Oil and Gas Lease dated August 23, 2007, from Marisha D. Boyle, a/k/a Marisha D. Stone and Jerry E. Boyle, husband and wife, to Core Minerals Production Co., LLC, Recording No.200704651, covering the following described real estate:

Being a part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, lying in Marrs Township, Posey County, Indiana, and more particularly described as follows: Commence at the Southeast corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence North 89 degrees 15 minutes 30 seconds West, a distance of 541.65 feet to a point; thence North 1 degree 52 minutes East, a distance of 375.00 feet to a point, said point being the point of beginning; thence continuing North 1 degree 52 minutes East, a distance of 165.00 feet to a point; thence North 89 degrees 15 minutes 30 seconds West, a distance of 125.00 feet to

a point; thence South 1 degree 52 minutes West, a distance of 165.00 feet to a point; thence South 89 degrees 15 minutes 30 seconds East, a distance of 125.00 feet to the point of beginning, containing 0.473 acres, more or less. The above described land is Lot Number 9 as shown by an unrecorded Plat of Midway Acres Subdivision.

MORTGAGE

Mortgage dated August 18, 2003, and recorded September 11, 2003, as Record No. 200307192, from Marisha D. Stone a/k/a Marisha D. Boyle, to Old National Bank, covering 0.473 acres more or less.

SERVICE

Old National Bank ✓

Mailing Address

022 Mt. Vernon
P.O. Box 746
402 Main Street
Mt. Vernon, IN 47620

Tract 4: Oil and Gas Lease dated August 22, 2007, from Mark A. Schenk and Sharon A. Schenk, his wife, to Core Minerals Production Co., LLC, Recording No. 200704652, covering the following two tracts of real estate:

East Half of Lot 13 in Midway Acres, Section B, lying in the Southwest Quarter of the Northwest Quarter, Section 27, Township 6 South, Range 12 West, and more particularly described as follows: Commencing at the northeast corner of the Southwest Quarter of the Northwest Quarter, Section 27, Township 6 South, Range 12 West; thence South 1 degree 52 minutes West, along and upon the east line of said quarter-quarter section, a distance of 492.80 feet; thence North 73 degrees 29 minutes 39 seconds West, along the north line of Lot 14 for 130 feet to the northeast corner of Lot 13 and the PLACE OF BEGINNING OF SUBJECT BOUNDARY DESCRIPTION; thence South 1 degree 52 minutes West, for 199.58 feet to the center of Middle Evansville-Mt. Vernon Road; thence North 73 degrees 12 minutes West, along the center line of said Road for 65.08 feet; thence North 1 degree 52 minutes East, for 199.24 feet to the north line of Lot 13; thence South 73 degrees 29 minutes 39 seconds East, along the north line of said Lot 13 for 65.00 feet to the place of beginning, containing 0.28 acres, more or less.

AND

Lot Number 14, Section B, in Midway Acres Subdivision as shown by Plat recorded 9-29-76, in Deed Record 120, Page 276, in the office of the Recorder of Posey County, Indiana.

Both tracts containing in all 0.76 acres, more or less.

MORTGAGES

Mortgage dated May 13, 2004, and recorded May 28, 2004, as Record No. 200402660, from Mark A. Schenk and Sharon A. Schenk, husband and wife, to Fifth Third Bank, (Southern Indiana).

CONSENT RECEIVED

Mortgage dated May 13, 2004, and recorded May 28, 2004, as Record No. 200402662, from Mark A. Schenk and Sharon A. Schenk, husband and wife, to Fifth Third Bank, (Southern Indiana).

CONSENT RECEIVED

Tract 5: Oil and Gas Lease dated August 20, 2007, from Dustin D. Wilson and Amy L. Wilson, his wife, to Core Minerals Production Co., LLC, Recording No.200704653, covering 1.04 acres, and described as follows:

Lot Eight (8) in Midway Acres, Section B, as shown by plat recorded September 29, 1976 in Deed Record 120, Page 276 in the office of the Recorder of Posey County, Indiana.

EXCEPTING a small tract off the west end of said Lot Eight (8), and more particularly described as follows: Beginning at the northwest corner of said Lot Eight (8); thence South 88 degrees 22 minutes 57 seconds East along the north line of said Lot Eight (8) for Seventy-five (75) feet; thence South 33 degrees 30 minutes 54 seconds West, for One Hundred Thirty and Eighty-four Hundredths (130.84) feet to the south line of said Lot Eight (8); thence North 79 degrees 49 minutes 30 seconds West, along the south line of said Lot Eight (8) for Twenty-three and Twelve Hundredths (23.12) feet to the southwest corner of said Lot Eight (8); thence North 10 degrees 35 minutes 20 seconds East along the west line of said Lot Eight (8) for One Hundred Eight and Ninety-seven Hundredths (108.97) feet to the place of beginning.

Containing in all 1.04 acres more or less.

MORTGAGES

Mortgage dated May 19, 2003, and recorded June 4, 2003, as Record No. 200304371, from Dustin D. Wilson and Amy L. Wilson, husband and wife, to Fifth Third Bank, Indiana (Southern).

Mortgage dated January 24, 2005, and recorded January 31, 2005, as Record No. 200500472, from Dustin D. Wilson and Amy L. Wilson, husband and wife, to Integra Bank National Association.

Assigned to EverBank, by assignment dated May 15, 2007, and recorded May 31, 2007, as Record No. 200702375.

Assigned to Wells Fargo Bank, N.A., by assignment dated March 15, 2008, and recorded April 2, 2008, as Record No. 200801419

CONSENT RECEIVED

Mortgage dated January 23, 2006, and recorded January 25, 2006, as Record No. 200600288, from Dustin D. Wilson and Amy L. Wilson, husband and wife, to Old National Bank, Evansville.

SERVICE

Mortgagees/Assignees:

Fifth Third Bank ✓

Mailing Addresses:

P.O. Box 778
Evansville, IN 47705-0778

Also

111 Lyon N.W. ✓
Grand Rapids, MI 49503

Old National Bank

Mailing Address:

174 Commercial Lending Evansville ✓
Main Office
1 Main Street
P.O. Box 1343
Evansville IN, 47705-9959

Tract 6: Oil and Gas Lease dated August 20, 2007, from Zoller Living Trust Agreement, by Lawrence Zoller, Trustee, to Core Minerals Production Co., LLC, Recording No.200704654, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West of the Second Principal Meridian, lying in Marrs Township, Posey County, Indiana, and further described as follows: Beginning at a point on the east line of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, said point lies South 1 degree 52 minutes West, a distance of 175 feet from the northeast corner of said quarter-quarter section; thence South 1 degree 52 minutes West, along and upon the east line of said quarter-quarter section, a distance of 158.90 feet; thence North 77 degrees 36 minutes 44 seconds West, a distance of 282.38 feet to a point; thence North 60 degrees 31 minutes 30 seconds East, a distance of 52.27 feet to a point; thence

North 43 degrees 56 minutes 30 seconds East, a distance of 106.33 feet to a point; thence South 88 degrees 22 minutes 57 seconds East, a distance of 161.56 feet to the place of beginning, containing 0.76 acres, more or less.

The above described real estate is Lot 10 of the unrecorded plat of Midway Acres Subdivision, Section B.

PROPERTY SOLD AFTER LEASE TAKEN, MORTGAGE PAID OFF

Tract 7: Oil and Gas Lease dated August 16, 2007, from David J. Wannemuehler and Buffy D. Wannemuehler, his wife, to Core Minerals Production Co., LLC, Recording No.200704655, covering the following described real estate:

Lot Eleven (11) in Section "B" in Midway Acres, as per plat thereof recorded in Deed Record 120, Page 276, in the office of the Recorder of Posey County, Indiana.

Containing in all 1.108 acres, more or less.

MORTGAGE

Mortgage dated May 8, 2003, and recorded May 12, 2003, as Record No. 200303727, from David J. Wannemuehler and Buffy D. Wannemuehler, husband and wife, to Fifth Third Mortgage Company.

CONSENT RECEIVED

Tract 8: Oil and Gas Lease dated August 13, 2007, from Eddie A. Sledd and Nicolette Sledd, his wife, to Core Minerals Production Co., LLC, Recording No.200704656, covering the following described real estate:

A part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, lying in Marrs Township, Posey County, Indiana, and more particularly described as follows: Commence at the southeast corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, said point being the point of beginning; thence North 89 degrees 15 minutes 30 seconds West along the south line of said quarter-quarter section a distance of 181.65 feet to a point; thence North 1 degree 52 minutes East a distance of 172.31 feet to a point; thence North 79 degrees 59 minutes 30 seconds East a distance of 185.57 feet to a point; thence South 1 degree 52 minutes West a distance of 208.80 feet to the point of beginning, said parcel containing 0.794 acres, more or less.

MORTGAGES

Mortgage dated April 29, 2004, and recorded May 6, 2004, as Record No. 200402277, from Eddie A. Sledd and Nicolette Sledd, husband and wife, to

Old National Bank, covering 0.794 acres, more or less.

Assigned to Mortgage Electronic Registration Systems, Inc., by assignment dated December 19, 2005, and recorded January 29, 2005, as Record No. 200506652.

Mortgage dated October 16, 2008, and recorded November 7, 2008, as Record No. 200804572, from Eddie A. Sledd and Nicolette Sledd, husband and wife, to Integra Bank National Association, covering 0.794 acres, more or less.

CONSENT RECEIVED

Mortgage dated October 16, 2008, and recorded November 7, 2008, as Record No. 200804574, from Eddie A. Sledd and Nicolette Sledd, husband and wife, to Integra Bank National Association, covering 0.794 acres, more or less.

CONSENT RECEIVED

SERVICE

Assignees/Mortgagees:

Mortgage Electronic Registration Systems, Inc. ✓

Mailing Address:

P.O. Box 2026
Flint MI 48501-2026

Wells Fargo Home Mortgage ✓

Mailing Address:

MAC X3802-003A
8480 Stage Coach Circle
Frederick, MD 21701

Tract 9: Oil and Gas Lease dated August 9, 2007, from Joseph Harry Rohlfer and Judy A. Rohlfer, his wife, to Core Minerals Production Co., LLC, Recording No.200704657, covering the following described real estate:

Being a part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, lying in Marrs Township, Posey County, Indiana, and more particularly described as follows: Commence at the southeast corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence North 89 degrees 15 minutes 30 seconds West along the south line of said Southwest Quarter, a distance of 181.65 feet to a point, said point being the point of beginning; thence continuing North 89 degrees 15

minutes 30 seconds West, a distance of 260.00 feet to a point; thence North 1 degree 52 minutes East, a distance of 120.30 feet to a point; thence North 79 degrees 59 minutes 30 seconds East, a distance of 265.68 feet to a point; thence South 1 degree 52 minutes West, a distance of 172.31 feet to the point of beginning, said parcel containing 0.875 acres, more or less.

MORTGAGES

Mortgage dated April 25, 2001, and recorded July 9, 2001, as Record No. 20013709, from Joseph Harry Rohlfer and Judy A. Rohlfer, husband and wife, to Fifth Third Bank, Indiana (Southern), covering 0.875 acres, more or less.

CONSENT RECEIVED

Mortgage dated January 12, 2004, and recorded February 20, 2004, as Record No. 200400869, from Joseph Harry Rohlfer and Judy A. Rohlfer, husband and wife, to Fifth Third Bank (Southern Indiana), covering 0.875 acres, more or less.

CONSENT RECIVED

Tract 10: Oil and Gas Lease dated August 2, 2007, from Sonja Q. Smith, to Core Minerals Production Co., LLC, Recording No. 200704658, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West in Posey County, Indiana, more particularly described as follows: Commencing at the Northwest corner of the Southwest Quarter of the Northwest Quarter of Section 27; thence along and upon the North line of said quarter-quarter section with a bearing of South 88 degrees 50 minutes East, Four Hundred Fifty-three and Forty Hundredths (453.40) feet to a point; thence South 02 degrees 54 minutes East for Six Hundred Seventy-one and Seventy-six Hundredths (671.76) feet to the place of beginning of subject boundary description; thence South 02 degrees 54 minutes East for One Hundred Seventy-five and Ninety-seven Hundredths (175.97) feet; thence South 89 degrees 44 minutes 30 seconds West for One Hundred Eighty-nine and Seventy-nine Hundredths (189.79) feet to a point in the center of the Ford Road; thence North 04 degrees 03 minutes West, along the center of said road for Eighty-two and Ninety Hundredths (82.90 feet); thence North 03 degrees 40 minutes West along the center of said road for Sixty-four and Seventy-five Hundredths (64.75) feet; thence North 81 degrees 17 minutes 07 seconds East for One Hundred Ninety-three and Forty-Six Hundredths (193.46) feet to the place of beginning.

Containing in all 0.77 acres, more or less.

NO MORTGAGES

Tract 11: Oil and Gas Lease dated August 2, 2007, from Frankie L. Smith, a widower, not remarried, to Core Minerals Production Co., LLC, Recording No.200704659, covering the following described real estate:

Part of

the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, bound and described as follows: Beginning at the northwest corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence along and upon the north line of said quarter-quarter section with a bearing of South 88 degrees 50 minutes East, a distance of 453.40 feet to a point; thence South 0 degrees 54 minutes East, a distance of 841.73 feet to a point; thence South 89 degrees 44 minutes 30 seconds West, a distance of 189.79 feet to a point in the center of the Ford Road; thence North 4 degrees 03 minutes West, a distance of 82.90 feet to a point in the center of said road; thence North 3 degrees 40 minutes West, a distance of 100.05 feet to a point in center of said road; thence North 5 degrees 30 minutes West, a distance of 137.16 feet to a point in the center of said road; thence North 11 degrees 11 minutes West, a distance of 90.8 feet to a point in the center of said road; thence North 17 degrees 50 minutes West, a distance of 99.97 feet to a point in the center of said road; thence North 33 degrees 45 minutes West, a distance of 100 feet to a point in the center of said road; thence North 41 degrees 30 minutes 30 seconds West, a distance of 99.90 feet to a point in the center of said road; thence North 36 degrees 45 minutes West, a distance of 100 feet to a point in the center of said road; thence North 24 degrees 57 minutes 30 seconds West, a distance of 120.52 feet to the point of beginning, containing 5.05 acres, more or less.

EXCEPT the following described real estate: Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West in Posey County, Indiana, more particularly described as follows: Commencing at the Northwest corner of the Southwest Quarter of the Northwest Quarter of Section 27; thence along and upon the North line of said quarter-quarter section with a bearing of South 88 degrees 50 minutes East, Four Hundred Fifty-three and Forty Hundredths (453.40) feet to a point; thence South 02 degrees 54 minutes East for Six Hundred Seventy-one and Seventy-six Hundredths (671.76) feet to the place of beginning of subject boundary description; thence South 02 degrees 54 minutes East for One Hundred Seventy-five and Ninety-seven Hundredths (175.97) feet; thence South 89 degrees 44 minutes 30 seconds West for One Hundred Eighty-nine and Seventy-nine Hundredths (189.79) feet to a point in the center of the Ford Road; thence North 04 degrees 03 minutes West, along the center of said road for Eighty-two and Ninety Hundredths (82.90 feet); thence North 03 degrees 40 minutes West along the center of said road for Sixty-four and Seventy-five Hundredths (64.75) feet;

thence North 81 degrees 17 minutes 07 seconds East for One Hundred Ninety-three and Forty-Six Hundredths (193.46) feet to the place of beginning, containing in all 0.77 acres.

EXCEPT the following described real estate: Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West, Posey County, Indiana, more particularly described as follows: Beginning at a one (1) inch diameter iron pipe marking the Northwest corner of said quarter-quarter section; thence South 88 degrees 50 minutes 00 seconds East along the North line of said quarter-quarter section Four Hundred Fifty-three and Forty Hundredths (453.40) feet to a 1 inch diameter iron pipe; thence South 02 degrees 54 minutes 00 seconds East Four Hundred Seventy-Two and Twenty-four Hundredths (472.24) feet to a set railroad spike in Middle Mt. Vernon Road; thence North 86 degrees 33 minutes 34 seconds West along said Middle Mt. Vernon Road Fifty-one (51) feet to a set railroad spike; thence South 77 degrees 27 minutes 25 seconds West along said Middle Mt. Vernon Road Eighty (80) feet to a set monument; thence South 61 degrees 35 minutes 58 seconds West along Middle Mt. Vernon Road Seventy-six and Seventy-two Hundredths (76.72) feet to an iron monument, being a point in the center of Ford Road; thence North 11 degrees 11 minutes 00 seconds West along the center line of said Ford Road Ninety and Eighty-two Hundredths (90.82) feet to an iron monument; thence North 17 degrees 50 minutes 00 seconds West along said center line Ninety-nine and Ninety-seven Hundredths (99.97) feet to an iron monument; thence North 33 degrees 45 minutes 00 seconds West along said center line One Hundred (100) feet to a set railroad spike; thence North 41 degrees 30 minutes 30 seconds West along said center line Ninety-nine and Ninety Hundredths (99.90) feet to an iron monument; thence North 36 degrees 45 minutes 00 seconds West along said center line One Hundred (100) feet to a set railroad spike; thence North 24 degrees 57 minutes 30 seconds West One Hundred Twenty and Fifty-two Hundredths (120.52) feet to the place of beginning. Containing 3.93 acres.

Containing after exceptions, 0.821 acres more or less.

MORTGAGE

Mortgage dated November 25, 2003, and recorded December 11, 2003, as Record No. 200309036, from Frankie L. Smith, a single man, to PGNF Home Lending Corp.

Assigned to Bank of New York as Trustee for the Certificate Holders of CWABS 2004-02, to secure certain obligations in favor of Mortgage Electronic Registration Systems, Inc., acting solely as a nominee for PGNF Home Lending Corporation, by assignment dated October 29, 2008, and recorded November 6, 2008, as Record No. 200804549.

SERVICE

PGNF Home Lending Corp ✓

Mailing Addresses:

801 N. Cass Ave. Suite 300
Westmont, IL 60559

Also

1431 Opus Place ✓
Suite 200
Downers Grove, IL 60515

Also

Bank of New York, Trustee ✓
c/o Phillip A. Norman
Phillip A. Norman PC
2110 Calument Ave.
Valparaiso, IN 46383

Mortgage Electronic Registration Systems

Mailing Address:

P.O. Box 2026 ✓
Flint, MI 48501-2026
1-888-679-6377 (MERS)

Tract 12: Oil and Gas Lease dated August 2, 2007, from Joseph Charles Stoltz and Terry Stephens Stoltz, his wife, to Core Minerals Production Co., LLC, Recording No.200704660, covering the following described real estate:

That part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, that is west of the road known as the Ford Road running North and South in the west part of said Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West;

EXCEPT 1 (1/3 or 1/8) acres, more or less, conveyed by Charles C. Hartman and wife to the School Trustee of Marrs Township, Posey County, Indiana, on April 17, 1916, which deed is recorded in Vol. 46, at page 253, said 1 (1/3 or 1/8) acres being immediately south of one acre willed by Josephine Hartman to Leo Hartman, as set out in Will Record Vol. 3, at Page 362, in the Records of Wills of Posey County, Indiana; being about 8 acres, more or less.

EXCEPT all of the above described real estate that lies south of the south line of the Hartman School Lot and an extension thereof, containing in said exception 5 acres, more or less, leaving in said tract after said exception 3 acres, more or less.

MORTGAGES

Home Equity Line of Credit Account Real Estate Mortgage dated June 18, 1993, and recorded July 16, 1993, in Record Book 105, page 108, from Joseph Charles Stoltz and Terry Stephens Stoltz, husband and wife, to Citizens National Bank of Evansville, covering 3 acres, more or less, and other land.

Mortgage dated August 11, 2000, and recorded September 8, 2000, in Mortgage Record Book 236, page 749, as Record No. 20004144, Book from Joseph Charles Stoltz and Terry Stephens Stoltz, husband and wife, to Fifth Third Bank, Indiana, Southern, covering 3 acres, more or less, and other land.

CONSENT RECEIVED

SERVICE

Citizens National Bank of Evansville

Mailing Address:

20 NW 3rd Street
Evansville, IN 47739-0001

Fifth Third Bank (Southern Indiana)

Serve Fifth Third notices for both of the mortgages for Tract 12

Mailing Addresses:

P.O. Box 778 ✓
Evansville, Indiana 47705-0778

Also

111 Lyon N.W. ✓
Grand Rapids, MI 49503

Tract 13: Oil and Gas Lease dated August 6, 2007, from Ray A. Tenhumberg and Jennifer M. Tenhumberg, his wife, to Core Minerals Production Co., LLC, Recording No.200704661, covering all of the following described real estate that lies south of the south line of Hartman School lot and an extension thereof:

That part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, that is west of the road known as the Ford Road running north and south in the west part of said Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West;
EXCEPT 1 1/8 acres, more or less, conveyed by Charles C. Hartman and wife to the School Trustee of Marrs Township, Posey County, Indiana, on April 17, 1916, which deed is recorded in Vol. 46, at Page 253, said 1 1/8 acres being immediately south of one acre willed by Josephine Hartman, to Leo Hartman, as set out in Will Record Vol. 3, at page 362, in the Records of Wills of Posey County, Indiana,

containing approximately 5 acres.

Being the same property conveyed to Ralph F. Boberg and Marian E. Boberg, husband and wife, by Warranty Deed from Eldon B. Saltzman and Mary Saltzman, husband and wife, dated June 28, 1968, in Deed Book 93, page 330.

NO MORTGAGES

Tract 14: Oil and Gas Lease dated August 3, 2007, from Roger J. Neidig and Barbara A. Neidig, his wife, to Core Minerals Production Co., LLC, Recording No.200704662, covering the following tracts of land:

Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, lying in Marrs Township, Posey County, Indiana and more particularly described as follows:

Commence at the Southeast corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence North 89 degrees 15 minutes 30 seconds West along the south line of said quarter-quarter section, a distance of 541.65 feet to a point, said point being the point of beginning; thence continuing along said south line a distance of 264.88 feet to a point in the centerline of Ford Road; thence North 17 degrees 32 minutes 30 seconds West, a distance of 180.00 feet to a point; in the center of Ford Road; thence North 85 degrees 12 minutes 30 seconds East, a distance of 141.75 feet to a point; thence South 64 degrees 07 minutes 30 seconds East, a distance of 199.12 feet to a point; thence South 00 degree 44 minutes 30 seconds West, a distance of 100.00 feet to the point of beginning, said parcel containing 1.054 acres, more or less.

The above described real estate is Lot Number 6 in Midway Acres, an unrecorded plat.

ALSO part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, lying in Marrs Township, Posey County, Indiana, and more particularly described as follows:

Commence at the southeast corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence North 89 degrees 15 minutes 30 seconds West, along the south line of said Southwest Quarter, a distance of 441.65 feet to a point, said point being the point of beginning; thence continuing North 89 degrees 15 minutes 30 seconds West, a distance of 100.00 feet to a point; thence North 1 degree 52 minutes East, a distance of 100.00 feet to a point; thence North 79 degrees 59 minutes 30 seconds East, a distance of 102.10 feet to a point; thence South 1 degree 52 minutes West, a distance of 120.30 feet to

the point of beginning, said parcel containing 0.255 acres, more or less, and being subject to a 15 foot utility easement along the north side thereof.

Both tracts containing in all 1.309 acres, more or less.

NO MORTGAGES

Tract 15: Oil and Gas Lease dated August 31, 2007, from Gayle S. Schmidt and Richard W. Howery and Elizabeth A. Howery, his wife, to Core Minerals Production Co., LLC, Recording No.200704663, covering the following described real estate: Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, Posey County, Indiana, containing 1.124 acres, more or less.

NO MORTGAGES

Tract 16: Oil and Gas Lease dated August 31, 2007, from Gayle S. Schmidt and Andrew Harbison, as Joint Tenants, to Core Minerals Production Co., LLC, Recording No.200704664, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West, Posey County, Indiana, more particularly described as follows: Beginning at a one (1) inch diameter iron pipe marking the Northwest corner of said quarter-quarter section; thence South 88 degrees 50 minutes 00 seconds East along the North line of said quarter-quarter section Four Hundred Fifty-three and Forty Hundredths (453.40) feet to a 1 inch diameter iron pipe; thence South 02 degrees 54 minutes 00 seconds East Four Hundred Seventy-Two and Twenty-four Hundredths (472.24) feet to a set railroad spike in Middle Mt. Vernon Road; thence North 86 degrees 33 minutes 34 seconds West along said Middle Mt. Vernon Road Fifty-one (51) feet to a set railroad spike; thence South 77 degrees 27 minutes 25 seconds West along said Middle Mt. Vernon Road Eighty (80) feet to a set monument; thence South 61 degrees 35 minutes 58 seconds West along Middle Mt. Vernon Road Seventy-six and Seventy-two Hundredths (76.72) feet to an iron monument, being a point in the center of Ford Road; thence North 11 degrees 11 minutes 00 seconds West along the center line of said Ford Road Ninety and Eighty-two Hundredths (90.82) feet to an iron monument; thence North 17 degrees 50 minutes 00 seconds West along said center line Ninety-nine and Ninety-seven Hundredths (99.97) feet to an iron monument; thence North 33 degrees 45 minutes 00 seconds West along said center line One Hundred (100) feet to a set railroad spike; thence North 41 degrees 30 minutes 30 seconds West along said center line Ninety-nine and Ninety Hundredths (99.90) feet to an iron monument; thence North 36 degrees 45 minutes 00 seconds West along said center line One Hundred (100) feet to a set railroad spike; thence North 24 degrees 57 minutes 30 seconds West One Hundred Twenty

and Fifty-two Hundredths (120.52) feet to the place of beginning.

Containing 3.93 acres, more or less.

MORTGAGE

Mortgage dated March 16 2007, and recorded April 9 2007, as Record No. 200701555, from Andrew Harbison and Gayle S. Schmidt, joint tenants with full rights of survivorship and not as tenants in common, to Integra Bank National Association Bank.

CONSENT RECEIVED

Tract 17: Oil and Gas Lease dated August 3, 2007, from Earl J. Weber and Darlene M. Weber, his wife, to Core Minerals Production Co., LLC, Recording No. 200704665, covering the following described real estate:

All that part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, described as follows: Commencing at the southwest corner of that certain one acre tract willed by Josephine Hartman to Leo Hartman, as set out in Will Record Vol. 3, beginning at page 362, in the Records of Wills of Posey County, Indiana, admitted to probate on the 7th day of February, 1902, in said Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence East on the south line of said Leo Hartman one (1) acre tract to the center of a public highway; thence South along the center of said highway, two (2) chains, Fifty-three and one-half (53 1/2) links; thence West parallel with the south line of said Leo Hartman one (1) acre tract, to the west line of the said Southwest Quarter of the Northwest Quarter; thence North along said west line, two (2) chains, and Fifty-three and one-half (53 1/2) links to the place of beginning, containing 1 1/8 acres, more or less.

Containing 1.12 acres, more or less.

NO MORTGAGES

Tract 18: Oil and Gas Lease dated August 24, 2007, from Thomas E. Heckman and Alice Heckman, his wife, to Core Minerals Production Co., LLC, Recording No. 200704666, covering the following described real estate:

Lot Number Five (5) in Section B, in Midway Acres Subdivision as shown by Plat recorded 9-29-76, in Deed Record 120, page 276, in the Office of the Recorder of Posey County, Indiana.

Containing 0.67 acres, more or less.

MORTGAGES

Mortgage dated September 8, 1997, and recorded September 17, 1997, in Mortgage Record Book 166, page 293, from Thomas E. Heckman and Alice F. Heckman, husband and wife, to Evansville Teachers FCU (West Side Office).

CONSENT RECEIVED

Mortgage dated April 11, 1998, and recorded April 21, 1998, in Mortgage Record Book 177, page 701, from Thomas E. Heckman and Alice F. Heckman, husband and wife, to Evansville Teachers Federal Credit Union.

CONSENT RECEIVED

Tract 19: Oil and Gas Lease dated August 24, 2007, from Raymond E. King and Judy C. King, his wife, to Core Minerals Production Co., LLC, Recording No. 200704667, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-Seven (27), Township Six (6) South, Range Twelve (12) West of the Second Principal Meridian, lying in Marrs Township, Posey County, Indiana, and described as follows: Beginning at the Northeast corner of the Southwest Quarter of the Northwest Quarter of Section Twenty-Seven (27), Township Six (6) South, Range Twelve (12) West; thence South 1 degree 52 minutes West, along and upon the East line of said quarter-quarter section, One Hundred Seventy-five (175) feet; thence North 88 degrees 22 minutes 57 seconds West, One Hundred Sixty-one and Fifty-six Hundredths (161.56) feet; thence North 18 degrees 39 minutes 12 seconds East, Fifty-four and Sixty-two Hundredths (54.62) feet to a point; thence North 11 degrees 33 minutes 30 seconds East, One Hundred Twenty-four and Sixty-six Hundredths (124.66) feet to the North line of said quarter-quarter section; thence South 88 degrees 22 minutes 57 seconds East, along and upon the North line of said quarter-quarter section, One Hundred Twenty-four and Ninety Hundredths (124.90) feet to the place of beginning.

Containing 0.58 acres

The above described real estate is Lot 9, Midway Acres, Section B.

MORTGAGES

Mortgage dated October 15, 2004, and recorded October 20, 2004, as Record No. 200405264, from Raymond E. King and Judy C. King, husband and wife, to Old National Bank.

Assigned to Mortgage Electronic Registration Systems, Inc., by assignment dated December 19, 2005, and recorded January 29, 2005, as Record No. 200506835.

Mortgage dated December 14, 2007, and recorded January 2, 2008, as Record No. 200800033, from Raymond E. King and Judy C. King, husband and wife, to First National Bank of Carmi.

LEASE PRE-DATES MORTGAGE DATE

SERVICE

Assignees/Mortgagees:

Mortgage Electronic Registration Systems, Inc.

Mailing Address:

P.O. Box 2026 ✓
Flint MI, 48501-2026
1-888-679-6377

Wells Fargo Home Mortgage

Mailing Address:

MAC X3802-003A ✓
8480 Stage Coach Circle
Frederick, MD 21701

Tract 20: Oil and Gas Lease dated August 24, 2007, from Richard L. Folz and Judy L. Folz, his wife, to Core Minerals Production Co., LLC, Recording No.200704668, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West, lying in Posey County, Indiana, more particularly described as follows: Commence at the Southeast corner of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27); thence North 89 degrees 15 minutes 30 seconds West, Five Hundred Forty-one and Sixty-five Hundredths (541.65) feet to a point; thence North 1 degree 52 minutes East, Six Hundred Forty (640.00) feet to a point, said point being the point of beginning; thence continuing North 1 degree 52 minutes East, One Hundred Nineteen and Thirty-three Hundredths (119.33) feet to a point; thence North 76 degrees 28 minutes 30 seconds West, One Hundred Twenty-eight and Fifty Seven Hundredths (128.57) feet to a point; thence South 1 degree 52 minutes West, One Hundred Forty-nine and Forty Hundredths (149.40) feet to a point; thence South 89 degrees 15 minutes 30 seconds East, One Hundred Twenty-five (125.00) feet to the point of beginning.

Containing 0.386 acres, more or less.

The described real estate is also known as Lot Number Ten (10), as shown by an unrecorded plat of Midway Acres Subdivision.

NO MORTGAGES

Tract 21: Oil and Gas Lease dated August 31, 2007, from Richard W. Howery and Elizabeth A. Howery, his wife, to Core Minerals Production Co., LLC, Recording No.200704669, covering the following described real estate: Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, Posey County, Indiana, containing 0.89 acres, more or less.

NO MORTGAGES

Tract 22: Oil and Gas Lease dated September 10, 2007, from Jason D. Martin and Stacy M. Martin, his wife, to Core Minerals Production Co., LLC, Recording No.200704670, covering the following described real estate:

Lot Four (4), Section B, in Midway Acres Subdivision as shown by Plat recorded September 29, 1976, in Deed Record 120, page 276 in the office of the Recorder of Posey County, Indiana.

Containing in all 0.57 acres.

MORTGAGE

Mortgage dated July 10, 2007, and recorded July 12, 2007, as Record No. 200703176, from Jason D. Martin and Stacy M. Martin, husband and wife, as joint tenants, with Mortgage Electronic Registration System, Inc. as the sole nominee for lender, and with Countrywide Home Loans, Inc., as the lender.

Assigned from Mortgage Electronic Registration System, Inc., to Countrywide Home Loans, Inc., by assignment dated July 18, 2008, and recorded July 31, 2008, as Record No. 200803294.

SERVICE

Assignee/Mortgagee

Countrywide Home Loans, Inc. ✓

Mailing Addresses:

MS SV-79, Document Processing
P.O. Box 10423
Van Nuys, CA 91410-0423

Also

4500 Park Granada ✓
MSN# SVB-314

Calabasas, CA 91302-1613

Also

4500 Park Granada, CH 11 ✓
Calabasas, CA 91302-1613

Also

1396 N. Green River Rd ✓
Evansville, IN 47715

Also

Brent S. Potter ✓
Doyle Legal Corporation
First Indiana Plaza, Suite 2000
135 N. Pennsylvania St.
Indianapolis, IN 46204

Tract 23: Oil and Gas Lease dated September 6, 2007, from John Newcomer and Traci L. Newcomer, his wife, to Core Minerals Production Co., LLC, Recording No.200704671, covering the following described real estate:

Being a part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West, Posey County, State of Indiana and more particularly described as follows: Commence at the Southeast corner of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven 27; thence North 89 degrees 15 minutes 30 seconds West Five Hundred Forty-one and Sixty-five Hundredths (541.65) feet to a point; thence North 01 degrees 52 minutes East, Six Hundred Fifty-nine and Thirty-three Hundredths (659.33) feet to a point; thence North 76 degrees 28 minutes 30 seconds West Three Hundred Fifteen and Eighty-six Hundredths (315.86) feet to a point; thence South 00 degrees 48 minutes 30 seconds East One Hundred Sixty-six and Six Hundredths (166.06) feet to a point, said point being the point of beginning; thence continuing South 00 degrees 48 minutes 30 seconds East One Hundred Sixty-two and Eighteen Hundredths (162.18) feet to a point; thence South 89 degrees 15 minutes 30 seconds East One Hundred Eighteen and Twenty-four Hundredths (118.24) feet to a point; thence North 01 degrees 52 minutes East One Hundred Sixty-two (162) feet to a point; thence North 89 degrees 15 minutes 30 seconds West One Hundred Twenty-five and Eighty-one Hundredths (125.81) feet to the point of beginning, and being subject to a 15 foot utility easement along the west side thereof.

Containing 0.45 acres, more or less.

MORTGAGES

Mortgage dated June 26, 2003, and recorded July 10, 2003, as Record No.200305254, from John Newcomer and Traci L. Newcomer, husband and wife, to Old National Bank.

Assigned to Bayview Financial Trading Group, L.P., by assignment dated June 27, 2004, and recorded December 6, 2004, as Record No. 200406052.

Mortgage dated June 30, 2003, and recorded July 10, 2003, as Record No.200305276, from John Newcomer and Traci L. Newcomer, husband and wife, to Old National Bank.

Modified by a Modification of a Mortgage dated July 26, 2005, and recorded August 25, 2005, as Record No. 200504131.

SERVICE

Assignees/Mortgagees:

Bayview Financial Trading Group, L.P. and Bayview Loan Servicing, LLC.

Mailing Addresses:

4425 Ponce De Leon Blvd ✓
5th Floor
Coral Gables, FL 33146

Also

425 Ponce De Leon Blvd ✓
4th Floor
Coral Gables, FL 33134

Old National Bank (022 Mt. Vernon)

Mailing Addresses:

✓ 402 Main Street
P.O. Box 746
Mt. Vernon, IN 47620

Previous

Also

✓ 174 Commercial Lending Evansville
Main Office
1 Main Street
P.O. Box 1343
Evansville, IN 47705-9959

Previous

Tract 24: Oil and Gas Lease dated August 24, 2007, from William Peerman and Carol E. Peerman, his wife, to Core Minerals Production Co., LLC, Recording

No.200704672, covering the following described real estate:

Being a part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West and more particularly described as follows: Commence at the southeast corner of the Southwest Quarter of the Northwest Quarter of Section 27; thence North 89 degrees 15 minutes 30 seconds West, a distance of Five Hundred Forty-one and Sixty-five Hundredths (541.65) feet to a point; thence North 01 degrees 52 minutes East, a distance of Six Hundred Fifty-nine and Thirty-three Hundredths (659.33) feet to a point; thence North 76 degrees 28 minutes 30 seconds West, a distance of One Hundred Eighty (180.00) feet to a point, said point being the point of beginning; thence continuing North 76 degrees 28 minutes 30 seconds West, a distance of One Hundred Thirty-five and Eighty-six Hundredths (135.86) feet to a point; thence South 0 degree 48 minutes 30 seconds East, a distance of One Hundred Sixty-six and Six Hundredths (166.06) feet to a point; thence South 89 degrees 15 minutes 30 seconds East, a distance of One Hundred Twenty-five and Eighty-one Hundredths (125.81) feet to a point; thence North 1 degree 52 minutes East, a distance of One Hundred Thirty-four and Twenty-nine Hundredths (134.29) feet to the point of beginning.

Containing 0.434 acres, more or less.

The above described land is Lot Number 1 as shown by an unrecorded Plat of Midway Acres Subdivision.

MORTGAGE

Mortgage dated November 15, 2002, and recorded November 21, 2002, as Record No. 20027604, from William Peerman and Carol E. Peerman, husband and wife, to Old National Bank.

Assigned to Mortgage Electronic Registration Systems, Inc., by assignment dated December 19, 2005, and recorded December 29, as Record No. 200506468.

SERVICE

Assignee/Mortgagee:

Mortgage Electronic Registration

Mailing Address:

P.O. Box 2026 ✓
Flint, MI 48501-2026
1-888-679-6377(MERS)

Wells Fargo Home Mortgage

Mailing Address:

MAC X3802-003A
8480 Stage Coach Circle
Frederick, MD 21701



Tract 25 Oil and Gas Lease dated August 24, 2007, from Christian Maier and Regina Maier, his wife, to Core Minerals Production Co., LLC, Recording No.200704673, covering the following described real estate:

Lot Twelve (12) and the West Half of Lot Thirteen (13) in Midway Acres, Section B, as per plat thereof, recorded in Deed Record 120, Page 276 in the Office of the Recorder of Posey County, Indiana, said West Half of Lot Thirteen (13) being described as follows: Beginning at the northeast corner of said Lot Thirteen (13); thence North 73 degrees 29 minutes 39 seconds West along the north line of said Lot Thirteen (13), Sixty-five (65) feet to the place of beginning; thence South 01 degree 52 minutes West, One Hundred Ninety-nine and Twenty-four Hundredths (199.24) feet to the center of Middle Evansville-Mt. Vernon Road; thence North 73 degrees 12 minutes West along the center of said road Sixty-five and Eight Hundredths (65.08) feet; thence North 01 degree 52 minutes East, One Hundred Ninety-eight and Eighty-nine Hundredths (198.89) feet to the northwest corner of said Lot Thirteen (13); thence South 73 degrees 29 minutes 39 seconds East along the north line of said Lot Thirteen (13), Sixty-five (65) feet to the place of beginning.

Containing 0.81 acres, more or less.

MORTGAGES WERE CREATED AFTER LEASE WAS TAKEN

Tract 26 Oil and Gas Lease dated August 24, 2007, from Brent K. Kramer and Deneise L. Kramer, his wife, to Core Minerals Production Co., LLC, Recording No.200704674, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West in Posey County, Indiana, more particularly described as follows: Commence at the Southeast corner of said quarter-quarter section; thence North 89 degrees 15 minutes 30 seconds West along the south line of said quarter-quarter section Eight Hundred Six and Fifty-three Hundredths (806.53) feet to a point in the center line of Ford Road; thence North 17 degrees 32 minutes 30 seconds West Two Hundred Thirty-five and Thirty-two Hundredths (235.32) feet along the center line; thence North 27 degrees

47 minutes 30 seconds West One Hundred Eighty-six and Forty-one Hundredths (186.41) feet along said center line; thence North 19 degrees 34 minutes 30 seconds West One Hundred (100) feet to a point; thence South 89 degrees 41 seconds East One Hundred Eighty-nine and Sixty-five Hundredths (189.65) feet to a point, said point being the point of beginning; thence North 00 degree 48 minutes 30 seconds West Fourteen and Thirty-six Hundredths (14.36) feet to a point; thence South 89 degrees 15 minutes 30 seconds East One Hundred Eighteen and Twenty-four Hundredths (118.24) feet to a point; thence South 01 degree 52 minutes West One Hundred Sixty and Thirty-eight Hundredths (160.38) feet to a point; thence North 89 degrees 15 minutes 30 seconds West One Hundred Ten and Sixty-seven Hundredths (110.67) feet to a point; thence North 00 degrees 48 minutes 30 seconds West One Hundred Sixty-two and Eighteen Hundredths (162.18) feet to the point of beginning.

Containing 0.42 acres, more or less.

The above described real estate is also known as Lot 3 in Midway Acres Subdivision, an unrecorded plat.

MORTGAGE

Mortgage dated February 8, 2002, and recorded February 14, 2002, as Record No. 200201158, from Brent K. Kramer and Deneise L. Kramer, husband and wife, to Fifth Third Mortgage Company.

CONSENT RECEIVED

Tract 27

Oil and Gas Lease dated September 20, 2007, from Robert Allen Conville and Linda N. Conville, his wife, to Core Minerals Production Co., LLC, Recording No.200704675, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, and described as follows: Beginning at the Northwest corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence South 24 degrees 57 minutes 30 seconds East, a distance of 120.52 feet to a point in the center of the Ford Road; thence South 36 degrees 45 minutes East, a distance of 100 feet to a point in the center of said road; thence South 21 degrees 30 minutes 30 seconds East, a distance of 8.75 feet to a point in the center of said road; thence North 89 degrees 32 minutes 30 seconds West, a distance of 118.05 feet to a point on the West line of said quarter-quarter section; thence North 0 degree 27 minutes 30 seconds East along the west line of said quarter-quarter section 195 feet to the place of beginning, containing 0.23 acres, more or less.

Containing 0.23 acres, more or less.

NO MORTGAGES

Tract 28 Oil and Gas Lease dated September 25, 2007, from James F. Reinitz and Cinda J. Reinitz, his wife, to Core Minerals Production Co., LLC, Recording No.200704676, covering the following described real estate:

Part of Lot 7 in Midway Acres, Section B, as shown by plat recorded 9-29-76, in Deed Record 120, Page 276, in the office of the Recorder of Posey County, Indiana and more particularly described as follows: Beginning at the Northwest corner of said Lot 7; thence South 79 degrees 49 minutes 30 seconds East, along the north line of said Lot 7 for Twenty-three and Twelve Hundredths (23.12) feet; thence South 33 degrees 30 minutes 54 seconds West for Fifty-nine and Thirty-four Hundredths (59.34) feet to the southeast corner of Lot 1, thence North 10 degrees 35 minutes 20 seconds East, along the west line of Lot 7 for Fifty-four and Forty-nine Hundredths (54.49) feet to the place of beginning.

Containing 0.01 acres, more or less.

NO MORTGAGES

Tract 29 Oil and Gas Lease dated August 6, 2007, from Ricky R. McCormick, to Core Minerals Production Co., LLC, Recording No.200704677, and covering the following described real estate:

Lot Seven (7) in Midway Acres, Section B, in Midway Acres Subdivision as per plat recorded September 29, 1976 in Deed Record 120, Page 276 in the office of the Recorder of Posey County, Indiana,

EXCEPTING a small tract off the northwest corner of said Lot Seven (7) and described as follows:

Beginning at the northwest corner of said Lot Seven (7); thence South 79 degrees 49 minutes 30 seconds East, along the north line of said Lot Seven (7) for Twenty-three and Twelve Hundredths (23.12) feet; thence South 33 degrees 30 minutes 54 seconds West, for Fifty-nine and Thirty-four Hundredths (59.34) feet to the southeast corner of Lot One (1); thence North 10 degrees 35 minutes 20 seconds East, along the west line of Lot Seven (7) for Fifty-four and Forty-nine Hundredths (54.49) feet to the place of beginning.

Containing in all 0.88 acres, more or less.

MORTGAGE

Mortgage dated August 14, 2003, and recorded August 25, 2003, as Record

No. 200306636, from Ricky R. McCormick and Marlene L. McCormick, husband and wife, to Old National Bank, Evansville.

Assigned to Mortgage Electronic Registration Systems, Inc., by assignment dated December 19, 2005, and recorded January 29, 2005, as Record No. 200506588, and re-recorded April 10, 2006, as Record No. 200601533.

SERVICE

Assignee/Mortgagee:

Mortgage Electronic Registration Systems, Inc.

Mailing Address:

P.O. Box 2026 ✓
Flint MI 48501-2026
1-888-679-6377 (MERS)

Everhome Mortgage Co. ✓

Mailing Address:

8200 Nations Way
Jacksonville, FL 32256-4434

Tract 30 Oil and Gas Lease dated April 9, 2008, from Nathan McNeece and Lisa McNeece, his wife, to Core Minerals Production Co., LLC, Recording No. 2008-03241, covering, the following described real estate:

Lot Number 1 in Section B in Midway Acres Subdivision, as shown by the plat recorded 9-29-76 in Deed Record 120, Page 276 in the office of the Recorder of Posey County, Indiana.

ALSO part of Lot 8 in Section B in Midway Acres Subdivision, as shown by plat recorded 9-29-76 in Deed Record 120, Page 276 in the office of the Recorder of Posey County, Indiana, described as follows: Beginning at the northwest corner of said Lot 8; thence South 88 degrees 22 minutes 57 seconds East, along the north line of said Lot 8 for 75 feet; thence South 33 degrees 30 minute 54 seconds West for 130.84 feet to the south line of said Lot 8; thence North 79 degrees 49 minutes 30 seconds West along the south line of said Lot 8 for 23.12 feet to the southwest corner of said Lot 8; thence North 10 degrees 35 minutes 20 seconds East along the west line of said Lot 8 for 108.97 feet to the place of beginning, containing 0.12 acres, more or less.

Both Tracts containing in all 1.07 acres, more or less.

MORTGAGE

Mortgage dated January 31, 2008, and recorded February 22, 2008, as Recorded No. 200800756, from Nathan S. McNeece and Lisa McNeece, husband and wife, to Evansville Commerce Bank, Evansville, IN.

SERVICE

Mailing Address:

Evansville Commerce Bank ✓
20 NW 4th Street
Evansville, IN 47708

Chase Home Finance ✓
Attn: Land Transaction
P.O. Box 9001871
Louisville, KY 40290-1871

Tract 31 Oil and Gas Lease dated May 20, 2008, from Ronald E. Bell and Deborah S. Bell, his wife, to Core Minerals Production Co., LLC, Recording No. 2008-03242, covering the following described real estate:

Lot 3 in Section B, in Midway Acres Subdivision, as shown by the plat recorded September 29, 1976 in Deed Record 120, Page 276, Office of the Recorder of Posey County, Indiana.

Containing 0.72 acres, more or less.

MORTGAGE

Mortgage dated May 30, 2007, and recorded June 1, 2007, as Record No. 200702555, from Ronald E. Bell and Deborah S. Bell, husband and wife, to First Federal Savings Bank, Evansville, Indiana.

SERVICE

Mailing Addresses:

First Federal Savings Bank ✓
Evansville, IN
5001 Davis Lant Dr.
Evansville, IN 47706-1111

Also

220 Federal Drive ✓
Corydon, IN 47112

Integration

Tract A (unleased) Gary Williams and Elizabeth Williams, husband and wife, acquired Tract

EXHIBIT B TO THE APPLICATION FOR INTEGRATION ORDER

Map area: NW Quarter of Section
27 T6S R12W of Posey County,
Indiana

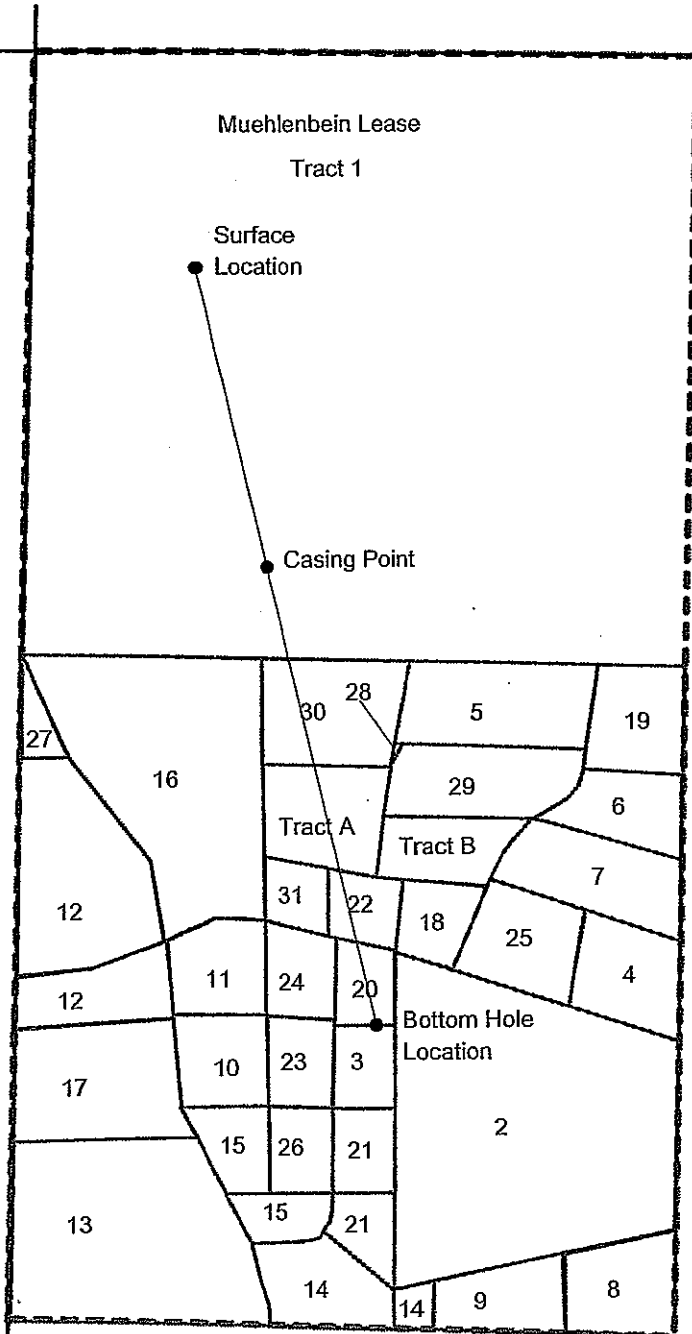
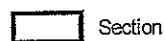
Muehlenbein Midway Unit



Midway Area Tracts



IN Section Lines



27

100 0 100 200 300 400 500 600 700 800 900 ft

1" = 400'



DECLARATION OF POOLED UNIT
Muehlenbein – Midway Unit

COPY

State: Indiana
County: Posey
Operator: Countrymark Energy Resources, LLC
25 NW Riverside Drive, Suite 300
Evansville, IN 47708

Operator, named above, pursuant to the terms of the Oil and Gas Leases (the "Leases") described in Exhibit "A," pools and combines the following lands (the "Lands"), in the county and state named above, that are subject to the Leases, and designates the Lands as a Pooled Unit (the "Unit") for the purposes of drilling for and producing oil and/or gas:

Tract 1: the northwest quarter of the northwest quarter of Section 27, Township 6 South, Range 12 West, containing 40 acres, more or less.

Tracts 2 - 31: are located in the southwest quarter of the northwest quarter of Section 27, Township 6 South, Range 12 West, containing 37.81 acres more or less, and shown on the Exhibit "B" attached hereto.

For the purpose of this Declaration and the designation of the Muehlenbein - Midway Unit, reference is made to the Leases described in Exhibit "A," insofar as the Leases cover the Lands. Exhibit "A" is made a part of this Declaration for all purposes.

Each of the Leases contain provisions or have been amended by a Pooling Authorization to authorize the original Lessee and Lessee's successors or assigns to pool, combine, or unitize the Lands covered by each Lease with other lands and leases for the purpose of creating a unit for the production of oil or gas. This Declaration is executed by Operator and filed of record in the county where the Lands are located for the purpose of exercising the pooling authority granted to the Lessee in the Leases, and giving notice of the Lands comprising the Unit established by Operator.

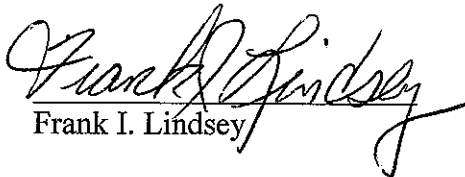
Notice is further given that this Pooling is for a Re-Entry Well or Wells in a partially depleted reservoir and is based upon Lessee's judgment concerning conservation and orderly development of remaining reserves consistent with maximum recovery at economic drilling and lifting cost including injection of produced water on or off the pooled acreage and minimal environmental footprint. Additional stratigraphic testing and/or drilling may result in further Pooling, in Lessee's judgment, of this Pooled Acreage with additional acreage (or reduction of acreage), for Oil and Gas conservation purposes, with modified acreage allocations.

JUN 11 2010

This Declaration shall be effective as of the date oil or gas is first produced from the Unit and Shall remain in effect so long as oil or gas is producing from the Cypress Formation within the Unit or actually drilling or reworking operations are being conducted on the Lands within the Muehlenbein - Midway Unit, with no cessation greater than the time periods provided for in the Leases.

This Declaration is signed by Operator as of the date of acknowledgment of Operator's signature below, but is effective for all purposes as of the Effective Date stated above.

Countrymark Energy Resources, LLC
25 NW Riverside Drive, Suite 300
Evansville, IN 47708


Frank I. Lindsey

Individual Acknowledgement

STATE OF INDIANA

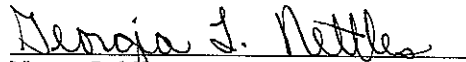
COUNTY OF VANDERBURGH

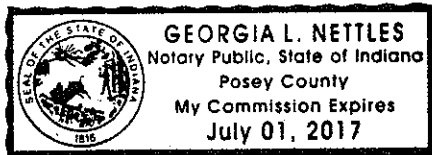
I, Georgia L. Nettles, a Notary Public, in and for said County, in the State aforesaid, do hereby certify that Frank I. Lindsey, personally known to me to be the same person whose name subscribed to the foregoing instrument, appeared before me this day in person, and acknowledged that he signed, sealed and delivered the said instrument as ___ free and voluntary act for the uses and purposes therein set forth.

Given under my hand and Seal, this 9th day of June, 2016.

My Commission Expires:

7-1-2017


Notary Public
County of Residence Posey



This instrument was prepared by: Jacob Hancock 25 N.W. Riverside Dr., Suite 100, Evansville, IN 47708.
I Jacob Hancock affirm, under the penalties for perjury, that I have taken reasonable care to redact each Social Security number in this document, unless required by law.

EXHIBIT A

Lease Tracts

Tract 1: Oil and Gas Lease dated April 15, 1947, from Edward Muehlenbein, as lessor, to W.C. McBride, Inc., as lessee, recorded in Record Book 24, page 358, office of the Recorder of Posey County, Indiana, which covers the following land in Posey County, Indiana, to-wit:

The northwest quarter of the northwest quarter of Section 27, Township 6 South, Range 12 West, containing 40 acres, more or less.

Participation Factor: 50.41%

Tract 2: Oil and Gas Lease dated August 17, 2007, from John C. Schmitt Jr. and Jo Anne Schmitt, a/k/a Joanne Schmitt, his wife, to Core Minerals Production Co., LLC, Recording No.200704650, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, lying in Marrs Township, and more particularly described as follows: Beginning at a point on the East line of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, which lies North 2 degrees 10 minutes East, a distance of Two Hundred Eight and Eighty Hundredths (208.80) feet from the Southeast corner of said quarter-quarter section; thence measuring South 80 degrees 17 minutes 30 seconds West, a distance of Five Hundred Fifty-three and Thirty-five Hundredths (553.35) feet to a point; thence measuring North 2 degrees 10 minutes East and parallel with the East line of said quarter-quarter section Six Hundred Eighty-five and Four Hundredths (685.04) feet to a point in the Middle Evansville Mt. Vernon Road; thence South 75 degrees 45 minutes East along said road Twelve and Forty-three Hundredths (12.43) feet to a point; thence South 69 degrees 37 minutes East along said road Two Hundred Twenty-one and Eighty Hundredths (221.80) feet to a point; thence South 72 degrees 54 minutes East along said road Three Hundred Twenty-nine and Seventy Hundredths (329.70) feet to a point on the East line of said quarter-quarter section; thence South 2 degrees 10 minutes West along and upon the East line of said quarter-quarter section Four Hundred Fourteen and Thirty-one (414.31) feet to the place of beginning, containing 6.80 acres, more or less.

Participation Factor: 8.57%

Tract 3: Oil and Gas Lease dated August 23, 2007, from Marisha D. Boyle, a/k/a Marisha D. Stone and Jerry E. Boyle, husband and wife, to Core Minerals Production Co., LLC, Recording No.200704651, covering the following described real estate:

Being a part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, lying in Marrs Township, Posey County, Indiana, and more particularly described as follows: Commence at the Southeast corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence North 89 degrees 15 minutes 30 seconds West, a distance of 541.65 feet to a point; thence North 1 degree 52 minutes East, a distance of 375.00 feet to a point, said point being the point of beginning; thence continuing North 1 degree 52 minutes East, a distance of 165.00 feet to a point; thence North 89 degrees 15 minutes 30 seconds West, a distance of 125.00 feet to a point; thence South 1 degree 52 minutes West, a distance of 165.00 feet to a point; thence South 89 degrees 15 minutes 30 seconds East, a distance of 125.00 feet to the point of beginning, containing 0.473 acres, more or less. The above described land is Lot Number 9 as shown by an unrecorded Plat of Midway Acres Subdivision.

Participation Factor: .60%

Tract 4: Oil and Gas Lease dated August 22, 2007, from Mark A. Schenk and Sharon A. Schenk, his wife, to Core Minerals Production Co., LLC, Recording No.200704652, covering the following two tracts of real estate:

East Half of Lot 13 in Midway Acres, Section B, lying in the Southwest Quarter of the Northwest Quarter, Section 27, Township 6 South, Range 12 West, and more particularly described as follows: Commencing at the northeast corner of the Southwest Quarter of the Northwest Quarter, Section 27, Township 6 South, Range 12 West; thence South 1 degree 52 minutes West, along and upon the east line of said quarter-quarter section, a distance of 492.80 feet; thence North 73 degrees 29 minutes 39 seconds West, along the north line of Lot 14 for 130 feet to the northeast corner of Lot 13 and the PLACE OF BEGINNING OF SUBJECT BOUNDARY DESCRIPTION; thence South 1 degree 52 minutes West, for 199.58 feet to the center of Middle Evansville-Mt. Vernon Road; thence North 73 degrees 12 minutes West, along the center line of said Road for 65.08 feet; thence North 1 degree 52 minutes East, for 199.24 feet to the north line of Lot 13; thence South 73 degrees 29 minutes 39 seconds East, along the north line of said Lot 13 for 65.00 feet to the place of beginning, containing 0.28 acres, more or less.

AND

Lot Number 14, Section B, in Midway Acres Subdivision as shown by Plat recorded 9-29-76, in Deed Record 120, Page 276, in the office of the Recorder of Posey County, Indiana.

Both tracts containing in all 0.76 acres, more or less.

Participation Factor: .96%

Tract 5: Oil and Gas Lease dated August 20, 2007, from Dustin D. Wilson and Amy L. Wilson, his wife, to Core Minerals Production Co., LLC, Recording No.200704653, covering 1.04 acres, and described as follows:

Lot Eight (8) in Midway Acres, Section B, as shown by plat recorded September 29, 1976 in Deed Record 120, Page 276 in the office of the Recorder of Posey County, Indiana.

EXCEPTING a small tract off the west end of said Lot Eight (8), and more particularly described as follows: Beginning at the northwest corner of said Lot Eight (8); thence South 88 degrees 22 minutes 57 seconds East along the north line of said Lot Eight (8) for Seventy-five (75) feet; thence South 33 degrees 30 minutes 54 seconds West, for One Hundred Thirty and Eighty-four Hundredths (130.84) feet to the south line of said Lot Eight (8); thence North 79 degrees 49 minutes 30 seconds West, along the south line of said Lot Eight (8) for Twenty-three and Twelve Hundredths (23.12) feet to the southwest corner of said Lot Eight (8); thence North 10 degrees 35 minutes 20 seconds East along the west line of said Lot Eight (8) for One Hundred Eight and Ninety-seven Hundredths (108.97) feet to the place of beginning.

Containing in all 1.04 acres more or less.

Participation Factor: 1.31%

Tract 6: Oil and Gas Lease dated August 20, 2007, from Zoller Living Trust Agreement, by Lawrence Zoller, Trustee, to Core Minerals Production Co., LLC, Recording No.200704654, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West of the Second Principal Meridian, lying in Marrs Township, Posey County, Indiana, and further described as follows: Beginning at a point on the east line of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, said point lies South 1 degree 52 minutes West, a distance of 175 feet from the northeast corner of said quarter-quarter section; thence South 1 degree 52 minutes West, along and upon the east line of said quarter-quarter section, a distance of 158.90 feet; thence North 77 degrees 36 minutes 44 seconds West, a distance of 282.38 feet to a point; thence North 60 degrees 31 minutes 30 seconds East, a distance of 52.27 feet to a point; thence North 43 degrees 56 minutes 30 seconds East, a distance of 106.33 feet to a point; thence South 88 degrees 22 minutes 57 seconds East, a distance of 161.56 feet to

the place of beginning, containing 0.76 acres, more or less.

The above described real estate is Lot 10 of the unrecorded plat of Midway Acres Subdivision, Section B.

Participation Factor: .96%

Tract 7: Oil and Gas Lease dated August 16, 2007, from David J. Wannemuehler and Buffy D. Wannemuehler, his wife, to Core Minerals Production Co., LLC, Recording No.200704655, covering the following described real estate:

Lot Eleven (11) in Section "B" in Midway Acres, as per plat thereof recorded in Deed Record 120, Page 276, in the office of the Recorder of Posey County, Indiana.

Containing in all 1.108 acres, more or less.

Participation Factor: 1.40%

Tract 8: Oil and Gas Lease dated August 13, 2007, from Eddie A. Sledd and Nicolette Sledd, his wife, to Core Minerals Production Co., LLC, Recording No.200704656, covering the following described real estate:

A part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, lying in Marrs Township, Posey County, Indiana, and more particularly described as follows: Commence at the southeast corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, said point being the point of beginning; thence North 89 degrees 15 minutes 30 seconds West along the south line of said quarter-quarter section a distance of 181.65 feet to a point; thence North 1 degree 52 minutes East a distance of 172.31 feet to a point; thence North 79 degrees 59 minutes 30 seconds East a distance of 185.57 feet to a point; thence South 1 degree 52 minutes West a distance of 208.80 feet to the point of beginning, said parcel containing 0.794 acres, more or less.

Participation Factor: 1.00%

Tract 9: Oil and Gas Lease dated August 9, 2007, from Joseph Harry Rohlfer and Judy A. Rohlfer, his wife, to Core Minerals Production Co., LLC, Recording No.200704657, covering the following described real estate:

Being a part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, lying in Marrs Township, Posey County, Indiana, and more particularly described as follows: Commence at the southeast

corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence North 89 degrees 15 minutes 30 seconds West along the south line of said Southwest Quarter, a distance of 181.65 feet to a point, said point being the point of beginning; thence continuing North 89 degrees 15 minutes 30 seconds West, a distance of 260.00 feet to a point; thence North 1 degree 52 minutes East, a distance of 120.30 feet to a point; thence North 79 degrees 59 minutes 30 seconds East, a distance of 265.68 feet to a point; thence South 1 degree 52 minutes West, a distance of 172.31 feet to the point of beginning, said parcel containing 0.875 acres, more or less.

Participation Factor: 1.10%

Tract 10: Oil and Gas Lease dated August 2, 2007, from Sonja Q. Smith, to Core Minerals Production Co., LLC, Recording No.200704658, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West in Posey County, Indiana, more particularly described as follows: Commencing at the Northwest corner of the Southwest Quarter of the Northwest Quarter of Section 27; thence along and upon the North line of said quarter-quarter section with a bearing of South 88 degrees 50 minutes East, Four Hundred Fifty-three and Forty Hundredths (453.40) feet to a point; thence South 02 degrees 54 minutes East for Six Hundred Seventy-one and Seventy-six Hundredths (671.76) feet to the place of beginning of subject boundary description; thence South 02 degrees 54 minutes East for One Hundred Seventy-five and Ninety-seven Hundredths (175.97) feet; thence South 89 degrees 44 minutes 30 seconds West for One Hundred Eighty-nine and Seventy-nine Hundredths (189.79) feet to a point in the center of the Ford Road; thence North 04 degrees 03 minutes West, along the center of said road for Eighty-two and Ninety Hundredths (82.90 feet); thence North 03 degrees 40 minutes West along the center of said road for Sixty-four and Seventy-five Hundredths (64.75) feet; thence North 81 degrees 17 minutes 07 seconds East for One Hundred Ninety-three and Forty-Six Hundredths (193.46) feet to the place of beginning.

Containing in all 0.77 acres, more or less.

Participation Factor: .97%

Tract 11: Oil and Gas Lease dated August 2, 2007, from Frankie L. Smith, a widower, not remarried, to Core Minerals Production Co., LLC, Recording No.200704659, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, bound and described as follows: Beginning at the

northwest corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence along and upon the north line of said quarter-quarter section with a bearing of South 88 degrees 50 minutes East, a distance of 453.40 feet to a point; thence South 0 degrees 54 minutes East, a distance of 841.73 feet to a point; thence South 89 degrees 44 minutes 30 seconds West, a distance of 189.79 feet to a point in the center of the Ford Road; thence North 4 degrees 03 minutes West, a distance of 82.90 feet to a point in the center of said road; thence North 3 degrees 40 minutes West, a distance of 100.05 feet to a point in center of said road; thence North 5 degrees 30 minutes West, a distance of 137.16 feet to a point in the center of said road; thence North 11 degrees 11 minutes West, a distance of 90.8 feet to a point in the center of said road; thence North 17 degrees 50 minutes West, a distance of 99.97 feet to a point in the center of said road; thence North 33 degrees 45 minutes West, a distance of 100 feet to a point in the center of said road; thence North 41 degrees 30 minutes 30 seconds West, a distance of 99.90 feet to a point in the center of said road; thence North 36 degrees 45 minutes West, a distance of 100 feet to a point in the center of said road; thence North 24 degrees 57 minutes 30 seconds West, a distance of 120.52 feet to the point of beginning, containing 5.05 acres, more or less.

EXCEPT the following described real estate: Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West in Posey County, Indiana, more particularly described as follows: Commencing at the Northwest corner of the Southwest Quarter of the Northwest Quarter of Section 27; thence along and upon the North line of said quarter-quarter section with a bearing of South 88 degrees 50 minutes East, Four Hundred Fifty-three and Forty Hundredths (453.40) feet to a point; thence South 02 degrees 54 minutes East for Six Hundred Seventy-one and Seventy-six Hundredths (671.76) feet to the place of beginning of subject boundary description; thence South 02 degrees 54 minutes East for One Hundred Seventy-five and Ninety-seven Hundredths (175.97) feet; thence South 89 degrees 44 minutes 30 seconds West for One Hundred Eighty-nine and Seventy-nine Hundredths (189.79) feet to a point in the center of the Ford Road; thence North 04 degrees 03 minutes West, along the center of said road for Eighty-two and Ninety Hundredths (82.90 feet); thence North 03 degrees 40 minutes West along the center of said road for Sixty-four and Seventy-five Hundredths (64.75) feet; thence North 81 degrees 17 minutes 07 seconds East for One Hundred Ninety-three and Forty-Six Hundredths (193.46) feet to the place of beginning, containing in all 0.77 acres.

EXCEPT the following described real estate: Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West, Posey County, Indiana, more particularly described as follows: Beginning at a one (1) inch diameter iron pipe marking the Northwest corner of said quarter-quarter section; thence South 88 degrees 50 minutes 00 seconds East

along the North line of said quarter-quarter section Four Hundred Fifty-three and Forty Hundredths (453.40) feet to a 1 inch diameter iron pipe; thence South 02 degrees 54 minutes 00 seconds East Four Hundred Seventy-Two and Twenty-four Hundredths (472.24) feet to a set railroad spike in Middle Mt. Vernon Road; thence North 86 degrees 33 minutes 34 seconds West along said Middle Mt. Vernon Road Fifty-one (51) feet to a set railroad spike; thence South 77 degrees 27 minutes 25 seconds West along said Middle Mt. Vernon Road Eighty (80) feet to a set monument; thence South 61 degrees 35 minutes 58 seconds West along Middle Mt. Vernon Road Seventy-six and Seventy-two Hundredths (76.72) feet to an iron monument, being a point in the center of Ford Road; thence North 11 degrees 11 minutes 00 seconds West along the center line of said Ford Road Ninety and Eighty-two Hundredths (90.82) feet to an iron monument; thence North 17 degrees 50 minutes 00 seconds West along said center line Ninety-nine and Ninety-seven Hundredths (99.97) feet to an iron monument; thence North 33 degrees 45 minutes 00 seconds West along said center line One Hundred (100) feet to a set railroad spike; thence North 41 degrees 30 minutes 30 seconds West along said center line Ninety-nine and Ninety Hundredths (99.90) feet to an iron monument; thence North 36 degrees 45 minutes 00 seconds West along said center line One Hundred (100) feet to a set railroad spike; thence North 24 degrees 57 minutes 30 seconds West One Hundred Twenty and Fifty-two Hundredths (120.52) feet to the place of beginning. Containing 3.93 acres.

Containing after exceptions, 0.821 acres more or less.

Participation Factor: 1.03%

Tract 12: Oil and Gas Lease dated August 2, 2007, from Joseph Charles Stoltz and Terry Stephens Stoltz, his wife, to Core Minerals Production Co., LLC, Recording No.200704660, covering the following described real estate:

That part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, that is west of the road known as the Ford Road running North and South in the west part of said Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West;

EXCEPT 1 (1/3 or 1/8) acres, more or less, conveyed by Charles C. Hartman and wife to the School Trustee of Marrs Township, Posey County, Indiana, on April 17, 1916, which deed is recorded in Vol. 46, at page 253, said 1 (1/3 or 1/8) acres being immediately south of one acre willed by Josephine Hartman to Leo Hartman, as set out in Will Record Vol. 3, at Page 362, in the Records of Wills of Posey County, Indiana; being about 8 acres, more or less.

EXCEPT all of the above described real estate that lies south of the south line of the Hartman School Lot and an extension thereof, containing in said exception 5

acres, more or less, leaving in said tract after said exception 3 acres, more or less.

Participation Factor: 3.78%

Tract 13: Oil and Gas Lease dated August 6, 2007, from Ray A. Tenhumberg and Jennifer M. Tenhumberg, his wife, to Core Minerals Production Co., LLC, Recording No.200704661, covering all of the following described real estate that lies south of the south line of Hartman School lot and an extension thereof:

That part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, that is west of the road known as the Ford Road running north and south in the west part of said Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West;

EXCEPT 1 1/8 acres, more or less, conveyed by Charles C. Hartman and wife to the School Trustee of Marrs Township, Posey County, Indiana, on April 17, 1916, which deed is recorded in Vol. 46, at Page 253, said 1 1/8 acres being immediately south of one acre willed by Josephine Hartman, to Leo Hartman, as set out in Will Record Vol. 3, at page 362, in the Records of Wills of Posey County, Indiana, containing approximately 5 acres.

Being the same property conveyed to Ralph F. Boberg and Marian E. Boberg, husband and wife, by Warranty Deed from Eldon B. Saltzman and Mary Saltzman, husband and wife, dated June 28, 1968, in Deed Book 93, page 330.

Participation Factor: 6.30%

Tract 14: Oil and Gas Lease dated August 3, 2007, from Roger J. Neidig and Barbara A. Neidig, his wife, to Core Minerals Production Co., LLC, Recording No.200704662, covering the following tracts of land:

Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, lying in Marrs Township, Posey County, Indiana and more particularly described as follows:

Commence at the Southeast corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence North 89 degrees 15 minutes 30 seconds West along the south line of said quarter-quarter section, a distance of 541.65 feet to a point, said point being the point of beginning; thence continuing along said south line a distance of 264.88 feet to a point in the centerline of Ford Road; thence North 17 degrees 32 minutes 30 seconds West, a distance of 180.00 feet to a point; in the center of Ford Road; thence North 85 degrees 12 minutes 30 seconds East, a distance of 141.75 feet to a point; thence South 64 degrees 07 minutes 30 seconds East, a distance of 199.12 feet to a point; thence South 00 degree 44 minutes 30 seconds West, a distance of 100.00 feet to

the point of beginning, said parcel containing 1.054 acres, more or less.

The above described real estate is Lot Number 6 in Midway Acres, an unrecorded plat.

ALSO part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, lying in Marrs Township, Posey County, Indiana, and more particularly described as follows:

Commence at the southeast corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence North 89 degrees 15 minutes 30 seconds West, along the south line of said Southwest Quarter, a distance of 441.65 feet to a point, said point being the point of beginning; thence continuing North 89 degrees 15 minutes 30 seconds West, a distance of 100.00 feet to a point; thence North 1 degree 52 minutes East, a distance of 100.00 feet to a point; thence North 79 degrees 59 minutes 30 seconds East, a distance of 102.10 feet to a point; thence South 1 degree 52 minutes West, a distance of 120.30 feet to the point of beginning, said parcel containing 0.255 acres, more or less, and being subject to a 15 foot utility easement along the north side thereof.

Both tracts containing in all 1.309 acres, more or less.

Participation Factor: 1.65%

Tract 15: Oil and Gas Lease dated August 31, 2007, from Gayle S. Schmidt and Richard W. Howery and Elizabeth A. Howery, his wife, to Core Minerals Production Co., LLC, Recording No.200704663, covering the following described real estate: Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, Posey County, Indiana, containing 1.124 acres, more or less.

Participation Factor: 1.42%

Tract 16: Oil and Gas Lease dated August 31, 2007, from Gayle S. Schmidt and Andrew Harbison, as Joint Tenants, to Core Minerals Production Co., LLC, Recording No.200704664, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West, Posey County, Indiana, more particularly described as follows: Beginning at a one (1) inch diameter iron pipe marking the Northwest corner of said quarter-quarter section; thence South 88 degrees 50 minutes 00 seconds East along the North line of said quarter-quarter section Four Hundred Fifty-three and Forty Hundredths (453.40) feet to a 1 inch

diameter iron pipe; thence South 02 degrees 54 minutes 00 seconds East Four Hundred Seventy-Two and Twenty-four Hundredths (472.24) feet to a set railroad spike in Middle Mt. Vernon Road; thence North 86 degrees 33 minutes 34 seconds West along said Middle Mt. Vernon Road Fifty-one (51) feet to a set railroad spike; thence South 77 degrees 27 minutes 25 seconds West along said Middle Mt. Vernon Road Eighty (80) feet to a set monument; thence South 61 degrees 35 minutes 58 seconds West along Middle Mt. Vernon Road Seventy-six and Seventy-two Hundredths (76.72) feet to an iron monument, being a point in the center of Ford Road; thence North 11 degrees 11 minutes 00 seconds West along the center line of said Ford Road Ninety and Eighty-two Hundredths (90.82) feet to an iron monument; thence North 17 degrees 50 minutes 00 seconds West along said center line Ninety-nine and Ninety-seven Hundredths (99.97) feet to an iron monument; thence North 33 degrees 45 minutes 00 seconds West along said center line One Hundred (100) feet to a set railroad spike; thence North 41 degrees 30 minutes 30 seconds West along said center line Ninety-nine and Ninety Hundredths (99.90) feet to an iron monument; thence North 36 degrees 45 minutes 00 seconds West along said center line One Hundred (100) feet to a set railroad spike; thence North 24 degrees 57 minutes 30 seconds West One Hundred Twenty and Fifty-two Hundredths (120.52) feet to the place of beginning.

Containing 3.93 acres, more or less.

Participation Factor: 4.95%

Tract 17: Oil and Gas Lease dated August 3, 2007, from Earl J. Weber and Darlene M. Weber, his wife, to Core Minerals Production Co., LLC, Recording No.200704665, covering the following described real estate:

All that part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, described as follows: Commencing at the southwest corner of that certain one acre tract willed by Josephine Hartman to Leo Hartman, as set out in Will Record Vol. 3, beginning at page 362, in the Records of Wills of Posey County, Indiana, admitted to probate on the 7th day of February, 1902, in said Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence East on the south line of said Leo Hartman one (1) acre tract to the center of a public highway; thence South along the center of said highway, two (2) chains, Fifty-three and one-half (53 1/2) links; thence West parallel with the south line of said Leo Hartman one (1) acre tract, to the west line of the said Southwest Quarter of the Northwest Quarter; thence North along said west line, two (2) chains, and Fifty-three and one-half (53 1/2) links to the place of beginning, containing 1 1/8 acres, more or less.

Containing 1.12 acres, more or less.

Participation Factor: 1.12%

Tract 18: Oil and Gas Lease dated August 24, 2007, from Thomas E. Heckman and Alice Heckman, his wife, to Core Minerals Production Co., LLC, Recording No.200704666, covering the following described real estate:

Lot Number Five (5) in Section B, in Midway Acres Subdivision as shown by Plat recorded 9-29-76, in Deed Record 120, page 276, in the Office of the Recorder of Posey County, Indiana.

Containing 0.67 acres, more or less.

Participation Factor: .84%

Tract 19: Oil and Gas Lease dated August 24, 2007, from Raymond E. King and Judy C. King, his wife, to Core Minerals Production Co., LLC, Recording No.200704667, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-Seven (27), Township Six (6) South, Range Twelve (12) West of the Second Principal Meridian, lying in Marrs Township, Posey County, Indiana, and described as follows: Beginning at the Northeast corner of the Southwest Quarter of the Northwest Quarter of Section Twenty-Seven (27), Township Six (6) South, Range Twelve (12) West; thence South 1 degree 52 minutes West, along and upon the East line of said quarter-quarter section, One Hundred Seventy-five (175) feet; thence North 88 degrees 22 minutes 57 seconds West, One Hundred Sixty-one and Fifty-six Hundredths (161.56) feet; thence North 18 degrees 39 minutes 12 seconds East, Fifty-four and Sixty-two Hundredths (54.62) feet to a point; thence North 11 degrees 33 minutes 30 seconds East, One Hundred Twenty-four and Sixty-six Hundredths (124.66) feet to the North line of said quarter-quarter section; thence South 88 degrees 22 minutes 57 seconds East, along and upon the North line of said quarter-quarter section, One Hundred Twenty-four and Ninety Hundredths (124.90) feet to the place of beginning.

Containing 0.58 acres

The above described real estate is Lot 9, Midway Acres, Section B.

Participation Factor: .73%

Tract 20: Oil and Gas Lease dated August 24, 2007, from Richard L. Folz and Judy L. Folz, his wife, to Core Minerals Production Co., LLC, Recording No.200704668,

covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West, lying in Posey County, Indiana, more particularly described as follows: Commence at the Southeast corner of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27); thence North 89 degrees 15 minutes 30 seconds West, Five Hundred Forty-one and Sixty-five Hundredths (541.65) feet to a point; thence North 1 degree 52 minutes East, Six Hundred Forty (640.00) feet to a point, said point being the point of beginning; thence continuing North 1 degree 52 minutes East, One Hundred Nineteen and Thirty-three Hundredths (119.33) feet to a point; thence North 76 degrees 28 minutes 30 seconds West, One Hundred Twenty-eight and Fifty Seven Hundredths (128.57) feet to a point; thence South 1 degree 52 minutes West, One Hundred Forty-nine and Forty Hundredths (149.40) feet to a point; thence South 89 degrees 15 minutes 30 seconds East, One Hundred Twenty-five (125.00) feet to the point of beginning.

Containing 0.386 acres, more or less.

The described real estate is also known as Lot Number Ten (10), as shown by an unrecorded plat of Midway Acres Subdivision.

Participation Factor: .49%

Tract 21: Oil and Gas Lease dated August 31, 2007, from Richard W. Howery and Elizabeth A. Howery, his wife, to Core Minerals Production Co., LLC, Recording No.200704669, covering the following described real estate: Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, Posey County, Indiana, containing 0.89 acres, more or less.

Participation Factor: 1.12%

Tract 22: Oil and Gas Lease dated September 10, 2007, from Jason D. Martin and Stacy M. Martin, his wife, to Core Minerals Production Co., LLC, Recording No.200704670, covering the following described real estate:

Lot Four (4), Section B, in Midway Acres Subdivision as shown by Plat recorded September 29, 1976, in Deed Record 120, page 276 in the office of the Recorder of Posey County, Indiana.

Containing in all 0.57 acres.

Participation Factor: .72%

Tract 23: Oil and Gas Lease dated September 6, 2007, from John Newcomer and Traci L. Newcomer, his wife, to Core Minerals Production Co., LLC, Recording No.200704671, covering the following described real estate:

Being a part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West, Posey County, State of Indiana and more particularly described as follows: Commence at the Southeast corner of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven 27; thence North 89 degrees 15 minutes 30 seconds West Five Hundred Forty-one and Sixty-five Hundredths (541.65) feet to a point; thence North 01 degrees 52 minutes East, Six Hundred Fifty-nine and Thirty-three Hundredths (659.33) feet to a point; thence North 76 degrees 28 minutes 30 seconds West Three Hundred Fifteen and Eighty-six Hundredths (315.86) feet to a point; thence South 00 degrees 48 minutes 30 seconds East One Hundred Sixty-six and Six Hundredths (166.06) feet to a point, said point being the point of beginning; thence continuing South 00 degrees 48 minutes 30 seconds East One Hundred Sixty-two and Eighteen Hundredths (162.18) feet to a point; thence South 89 degrees 15 minutes 30 seconds East One Hundred Eighteen and Twenty-four Hundredths (118.24) feet to a point; thence North 01 degrees 52 minutes East One Hundred Sixty-two (162) feet to a point; thence North 89 degrees 15 minutes 30 seconds West One Hundred Twenty-five and Eighty-one Hundredths (125.81) feet to the point of beginning, and being subject to a 15 foot utility easement along the west side thereof.

Containing 0.45 acres, more or less.

Participation Factor: .57%

Tract 24: Oil and Gas Lease dated August 24, 2007, from William Peerman and Carol E. Peerman, his wife, to Core Minerals Production Co., LLC, Recording No.200704672, covering the following described real estate:

Being a part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West and more particularly described as follows: Commence at the southeast corner of the Southwest Quarter of the Northwest Quarter of Section 27; thence North 89 degrees 15 minutes 30 seconds West, a distance of Five Hundred Forty-one and Sixty-five Hundredths (541.65) feet to a point; thence North 01 degrees 52 minutes East, a distance of Six Hundred Fifty-nine and Thirty-three Hundredths (659.33) feet to a point; thence North 76 degrees 28 minutes 30 seconds West, a distance of One Hundred Eighty (180.00) feet to a point, said point being the point of beginning; thence continuing North 76 degrees 28 minutes 30 seconds West, a distance of One Hundred Thirty-five and Eighty-six Hundredths (135.86) feet to a point; thence South 0 degree 48 minutes 30 seconds East, a distance of One Hundred Sixty-six and Six Hundredths (166.06) feet to a

point; thence South 89 degrees 15 minutes 30 seconds East, a distance of One Hundred Twenty-five and Eighty-one Hundredths (125.81) feet to a point; thence North 1 degree 52 minutes East, a distance of One Hundred Thirty-four and Twenty-nine Hundredths (134.29) feet to the point of beginning.

Containing 0.434 acres, more or less.

The above described land is Lot Number 1 as shown by an unrecorded Plat of Midway Acres Subdivision.

Participation Factor: .55%

Tract 25 Oil and Gas Lease dated August 24, 2007, from Christian Maier and Regina Maier, his wife, to Core Minerals Production Co., LLC, Recording No.200704673, covering the following described real estate:

Lot Twelve (12) and the West Half of Lot Thirteen (13) in Midway Acres, Section B, as per plat thereof, recorded in Deed Record 120, Page 276 in the Office of the Recorder of Posey County, Indiana, said West Half of Lot Thirteen (13) being described as follows: Beginning at the northeast corner of said Lot Thirteen (13); thence North 73 degrees 29 minutes 39 seconds West along the north line of said Lot Thirteen (13), Sixty-five (65) feet to the place of beginning; thence South 01 degree 52 minutes West, One Hundred Ninety-nine and Twenty-four Hundredths (199.24) feet to the center of Middle Evansville-Mt. Vernon Road; thence North 73 degrees 12 minutes West along the center of said road Sixty-five and Eight Hundredths (65.08) feet; thence North 01 degree 52 minutes East, One Hundred Ninety-eight and Eighty-nine Hundredths (198.89) feet to the northwest corner of said Lot Thirteen (13); thence South 73 degrees 29 minutes 39 seconds East along the north line of said Lot Thirteen (13), Sixty-five (65) feet to the place of beginning.

Containing 0.81 acres, more or less.

Participation Factor: 1.02%

Tract 26 Oil and Gas Lease dated August 24, 2007, from Brent K. Kramer and Deneise L. Kramer, his wife, to Core Minerals Production Co., LLC, Recording No.200704674, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section Twenty-seven (27), Township Six (6) South, Range Twelve (12) West in Posey County, Indiana, more particularly described as follows: Commence at the Southeast corner of said quarter-quarter section; thence North 89 degrees 15 minutes 30 seconds West along the south line of said quarter-quarter section Eight Hundred Six and Fifty-

three Hundredths (806.53) feet to a point in the center line of Ford Road; thence North 17 degrees 32 minutes 30 seconds West Two Hundred Thirty-five and Thirty-two Hundredths (235.32) feet along the center line; thence North 27 degrees 47 minutes 30 seconds West One Hundred Eighty-six and Forty-one Hundredths (186.41) feet along said center line; thence North 19 degrees 34 minutes 30 seconds West One Hundred (100) feet to a point; thence South 89 degrees 41 seconds East One Hundred Eighty-nine and Sixty-five Hundredths (189.65) feet to a point, said point being the point of beginning; thence North 00 degree 48 minutes 30 seconds West Fourteen and Thirty-six Hundredths (14.36) feet to a point; thence South 89 degrees 15 minutes 30 seconds East One Hundred Eighteen and Twenty-four Hundredths (118.24) feet to a point; thence South 01 degree 52 minutes West One Hundred Sixty and Thirty-eight Hundredths (160.38) feet to a point; thence North 89 degrees 15 minutes 30 seconds West One Hundred Ten and Sixty-seven Hundredths (110.67) feet to a point; thence North 00 degrees 48 minutes 30 seconds West One Hundred Sixty-two and Eighteen Hundredths (162.18) feet to the point of beginning.

Containing 0.42 acres, more or less.

The above described real estate is also known as Lot 3 in Midway Acres Subdivision, an unrecorded plat.

Participation Factor: .53%

Tract 27

Oil and Gas Lease dated September 20, 2007, from Robert Allen Conville and Linda N. Conville, his wife, to Core Minerals Production Co., LLC, Recording No.200704675, covering the following described real estate:

Part of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West, and described as follows: Beginning at the Northwest corner of the Southwest Quarter of the Northwest Quarter of Section 27, Township 6 South, Range 12 West; thence South 24 degrees 57 minutes 30 seconds East, a distance of 120.52 feet to a point in the center of the Ford Road; thence South 36 degrees 45 minutes East, a distance of 100 feet to a point in the center of said road; thence South 21 degrees 30 minutes 30 seconds East, a distance of 8.75 feet to a point in the center of said road; thence North 89 degrees 32 minutes 30 seconds West, a distance of 118.05 feet to a point on the West line of said quarter-quarter section; thence North 0 degree 27 minutes 30 seconds East along the west line of said quarter-quarter section 195 feet to the place of beginning, containing 0.23 acres, more or less.

Containing 0.23 acres, more or less.

Participation Factor: .29%

Tract 28 Oil and Gas Lease dated September 25, 2007, from James F. Reinitz and Cinda J. Reinitz, his wife, to Core Minerals Production Co., LLC, Recording No.200704676, covering the following described real estate:

Part of Lot 7 in Midway Acres, Section B, as shown by plat recorded 9-29-76, in Deed Record 120, Page 276, in the office of the Recorder of Posey County, Indiana and more particularly described as follows: Beginning at the Northwest corner of said Lot 7; thence South 79 degrees 49 minutes 30 seconds East, along the north line of said Lot 7 for Twenty-three and Twelve Hundredths (23.12) feet; thence South 33 degrees 30 minutes 54 seconds West for Fifty-nine and Thirty-four Hundredths (59.34) feet to the southeast corner of Lot 1, thence North 10 degrees 35 minutes 20 seconds East, along the west line of Lot 7 for Fifty-four and Forty-nine Hundredths (54.49) feet to the place of beginning.

Containing 0.01 acres, more or less.

Participation Factor: .01%

Tract 29 Oil and Gas Lease dated August 6, 2007, from Ricky R. McCormick, to Core Minerals Production Co., LLC, Recording No.200704677, and covering the following described real estate:

Lot Seven (7) in Midway Acres, Section B, in Midway Acres Subdivision as per plat recorded September 29, 1976 in Deed Record 120, Page 276 in the office of the Recorder of Posey County, Indiana,

EXCEPTING a small tract off the northwest corner of said Lot Seven (7) and described as follows:

Beginning at the northwest corner of said Lot Seven (7); thence South 79 degrees 49 minutes 30 seconds East, along the north line of said Lot Seven (7) for Twenty-three and Twelve Hundredths (23.12) feet; thence South 33 degrees 30 minutes 54 seconds West, for Fifty-nine and Thirty-four Hundredths (59.34) feet to the southeast corner of Lot One (1); thence North 10 degrees 35 minutes 20 seconds East, along the west line of Lot Seven (7) for Fifty-four and Forty-nine Hundredths (54.49) feet to the place of beginning.

Containing in all 0.88 acres, more or less.

Participation Factor: 1.11%

Tract 30 Oil and Gas Lease dated April 9, 2008, from Nathan McNeece and Lisa McNeece, his wife, to Core Minerals Production Co., LLC, Recording No. 2008-03241,

covering, the following described real estate:

Lot Number 1 in Section B in Midway Acres Subdivision, as shown by the plat recorded 9-29-76 in Deed Record 120, Page 276 in the office of the Recorder of Posey County, Indiana.

ALSO part of Lot 8 in Section B in Midway Acres Subdivision, as shown by plat recorded 9-29-76 in Deed Record 120, Page 276 in the office of the Recorder of Posey County, Indiana, described as follows: Beginning at the northwest corner of said Lot 8; thence South 88 degrees 22 minutes 57 seconds East, along the north line of said Lot 8 for 75 feet; thence South 33 degrees 30 minute 54 seconds West for 130.84 feet to the south line of said Lot 8; thence North 79 degrees 49 minutes 30 seconds West along the south line of said Lot 8 for 23.12 feet to the southwest corner of said Lot 8; thence North 10 degrees 35 minutes 20 seconds East along the west line of said Lot 8 for 108.97 feet to the place of beginning, containing 0.12 acres, more or less.

Both Tracts containing in all 1.07 acres, more or less.

Participation Factor: 1.35%

Tract 31 Oil and Gas Lease dated May 20, 2008, from Ronald E. Bell and Deborah S. Bell, his wife, to Core Minerals Production Co., LLC, Recording No. 2008-03242, covering the following described real estate:

Lot 3 in Section B, in Midway Acres Subdivision, as shown by the plat recorded September 29, 1976 in Deed Record 120, Page 276, Office of the Recorder of Posey County, Indiana.

Containing 0.72 acres, more or less.

Participation Factor: .91%

EXHIBIT B

Map area: NW Quarter of Section
27 T6S R12W of Posey County,
Indiana

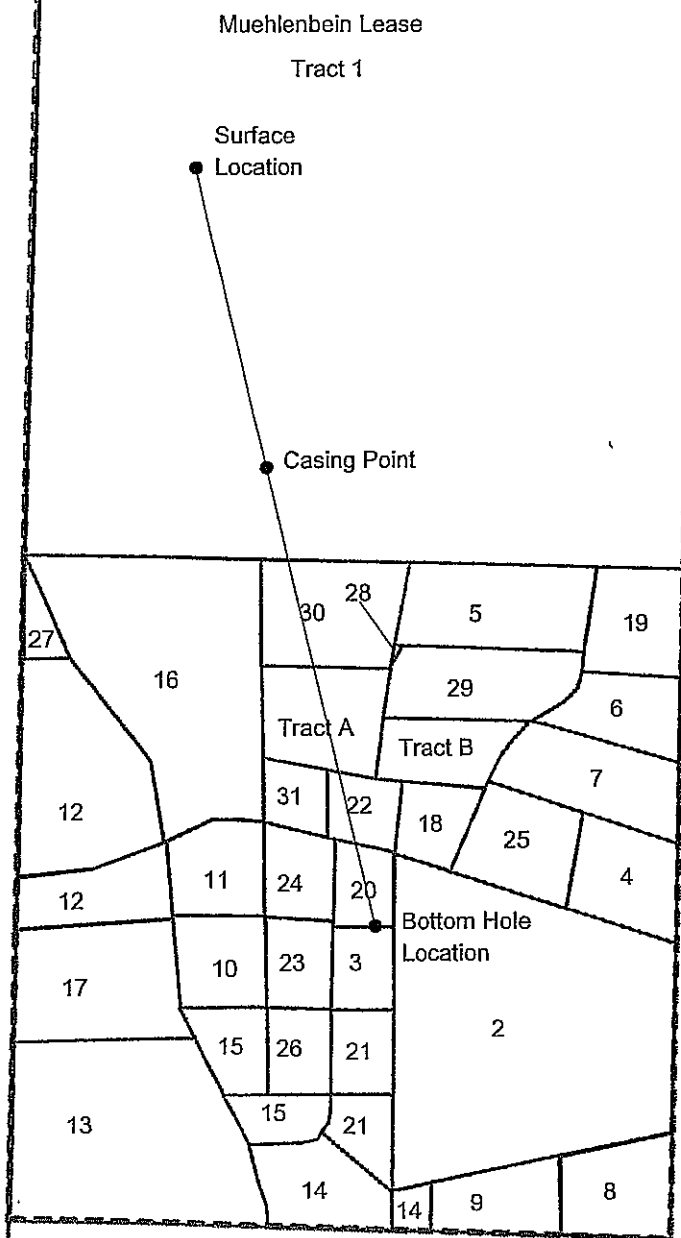
Muehlenbein Midway Unit



Midway Area Tracts



IN Section Lines



100 0 100 200 300 400 500 600 700 800 900 ft

1" = 400'

27

